

11th October, 2018

To,
The Manager
The Corporate Relationship Department,
Bombay Stock Exchange Limited,
Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

To,
Mr. Hari K- Asst. Vice President
National Stock Exchange of India Ltd
"Exchange Plaza", Bandra - Kurla
Phiroze Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: BSE: 532419

NSE: SMARTLINK

Sub: Submission of Share Capital Reconciliation Audit Report for the quarter ended 30th September, 2018

Dear Sir,

Enclosed please find the Reconciliation of Share Capital Audit Report dated 9th October, 2018 for the quarter ended 30th September, 2018 received from Mr. Shivaram Bhat, Company Secretary in Practice.

Kindly acknowledge the receipts.

Thanking You

Yours Faithfully,

For **SMARTLINK HOLDINGS LIMITED**



URJITA DAMLE
COMPANY SECRETARY

SMARTLINK HOLDINGS LIMITED

(Formerly known as Smartlink Network Systems Limited)

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone : +91 832 2885400 | Fax: +91 832 2783395

Corporate Office : 215 Atrium, 2nd Floor, B-Wing, Courtyard Marriott Compound, Andheri-Kurla Road, Andheri (E), Mumbai - 400 093, INDIA

Land Phone : +91 22 3061 6666 / 2652 6696

www.smartlinkholdings.com

SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended September 30, 2018
2. ISIN INE178C01020
3. Face Value Rs. 2/-
4. Name of the Company **SMARTLINK HOLDINGS LIMITED** (formerly Smartlink Network Systems Limited)
5. Registered Office Address L-7, Verna Industrial Estate, Verna, Salcete, Goa- 403722
6. Correspondence Address L-7, Verna Industrial Estate, Verna, Salcete, Goa- 403722
7. Telephone and Fax Nos. Tel: 0832 2885400
Fax: 0832 2783395
8. Email address Company.Secretary@smartlinkholdings.com
9. Name of Stock Exchanges where the Company's securities are listed BSE Ltd.
National Stock Exchange of India Ltd.

| | Number of shares | % of total Issued Capital |
|--|------------------|---------------------------|
| 10. Issued Capital | 16,950,000 | 100 |
| 11. Listed Capital | 16,950,000 | 100 |
| 12. Held in dematerialized form in CDSL | 1,206,389 | 7.12 |
| 13. Held in dematerialized form in NSDL | 15,729,702 | 92.80 |
| 14. Physical | 13,909 | 0.08 |
| 15. Total No. of shares (12+13+14) | 16,950,000 | 100 |
| 16. Reasons for difference if any, between (10&11), (10&15), (11&15) | NA | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars* | No. of shares | Applied/ Not applied for listing | Listed on stock exchanges in (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin appr. Pending for SE |
|--------------|---------------|----------------------------------|--|---------------------------|---------------------------|------------------------------|
| BUY-BACK | 56,00,000 | NIL | BSE & NSE | YES | YES | Nil |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction



Shivaram Bhat
Company Secretary

18. Register of Members is updated(Yes/No)
If not, updated upto which date Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any NA
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? NA

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | NA |
| Pending for more than 21 days | Nil | Nil | NA |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. Name: Ms. Urjita Damle
Company Secretary & Compliance Officer
Tel: 0832 2885400/ 450/ 451
Fax: 0832 2783395
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor Name: Shivaram Bhat
309, 3rd Floor, Gera imperium 1,
Patto, Panaji, Goa 403001.
Tel: 0832 2438911
Regn. no: ACS 10454 CP No. 7853
24. Appointment of common agency for share registry work, if yes (name & address) Karvy Computershare Private Limited
Karvy Selenium Tower B, Plot 31-32,
Gachibowli Financial District,
Nanakramguda, Hyderabad - 500 032
Tel: 040 6716 1565
Email: support@karvy.com
Website:www.karvycomputershare.com
SEBIReg.NO.:INR000000221
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, changed its name etc.) 56,00,000 Equity Shares were bought back during the Quarter ending Sept., 2018.

Place: Panaji, Goa
Date: October 09, 2018.



SHIVARAM BHAT