

Part - III

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI

COMPANY SCHEME APPLICATION NO. OF 2024.

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013
along with other applicable provisions of the Companies Act,
2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation between SYNEGRA
EMS LIMITED ("SEL" or "the Transferor Company"), and
SMARTLINK HOLDINGS LIMITED ("SHL" or "the
Transferee Company"), and their respective shareholders.

SYNEGRA EMS LIMITED ("SEL"), a public)
limited company incorporated under the)
Companies Act, 2013 having its registered office)
at Plot No. L-5A, Verna Industrial Estate, Verna,)
South Goa, Salcete, Goa, India - 403722.)

) ...Applicant Company No.1

SMARTLINK HOLDINGS LIMITED ("SHL"), a)
public limited company, which is listed on)
recognized stock exchanges, incorporated under)
the Companies Act, 1956 having its registered)
office at L-7, Verna Industrial Estate, Verna,)
Salcete, Goa, India - 403722)

) ...Applicant Company No.2



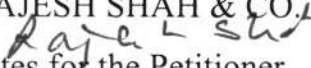
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FOR RAJESH SHAH & CO.

Advocates for the Petitioner.

16, Oriental Building,
30, Nagindas Master Road,
Flora Fountain, Mumbai-400 001

MAH/983/1978

Tel:- 222656071

Email:- rajeshshah.co@gmail.com

SYNEGRA

SYNEGRA EMS LIMITED
LIST OF SECURED CREDITORS AS ON 29.02.2024

Sr. No.	Name	Balance as on 29.02.2024
1.	HDFC Bank Limited	52,78,311.44
2.	Small Industries Development Bank of India (SIDBI)	2,25,00,000.00
3.	ICICI Bank Limited	60,680.03
	Total	2.78.38,991.5

For SYNEGRA EMS LIMITED



K. G. PRABHU
AUTHORISED SIGNATORY

**SYNEGRA EMS LIMITED**

Registered Office : Plot No. L-5A, Verna Industrial Estate, Verna, Salcete, South Goa, GA, 403722, IN
Land Phone: +91 832 2885433 | Fax: +91 832 2783395 | helpdesk@synegra.com | www.synegra.com
CIN: U31909GA2016PLC012969

A Subsidiary of Smartlink Holdings Ltd.





We understand your world

4th Floor, Tower B,
Peninsula Business Park,
Lower Parel,
Mumbai - 400013.
Tel. : 022 - 3395 8000

AFFIDAVIT OF HDFC BANK LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Suraj Bhalariao, age 35 years, Authorised Person of **HDFC Bank Limited**, Indian Inhabitant, having my office at HDFC Bank Ltd, Corporate Banking, Peninsula Business Park, B Wing, 4th floor, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, do solemnly affirm and state as under:

- i. That we, **HDFC BANK LIMITED** are the Secured Creditor of **SYNEGRA EMS LIMITED**, with dues to the extent of INRs 52,78,311.44 (Rupees Fifty Two Lac Seventy Eight Thousand Three Hundred Eleven & Forty Four Paise only) as on 29 Feb, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company" and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Secured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Secured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Secured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

08/04/2024

at Mumbai

)

)

)





गोवा GOA

Serial No. 6926 Place of Vendor, Panaji Date 13/3/24
 Value of Stamp Paper 100/-
 Name of Purchaser _____
 Residence _____ Name of Father _____
 Purpose _____ Transacting Parties: _____

B 411764

Sign of Stamp Vendor
 Mangala N. Karapurkar
 License No. AC/STP/VEN/747/99

Sign of Purchaser

AFFIDAVIT OF SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA (SIDBI)
CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS
LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK
HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND
THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I,

Bikram Kumar Sethy, S/o. Jayaprakash, age 49 years, Authorised Person of Small Industries Development Bank of India (SIDBI), Indian Inhabitant, having my office at NEW Horizon Building, 1st Floor, St. Mary's, Dr. Dayanand Bhandodkar Marg, Miramar, Panaji-403001 [Goa] do solemnly affirm and state as under:

- i. That we, **SIDBI** are the Secured Creditor of **SYNEGRA EMS LIMITED**, with dues to the extent of INRs. **225 lakh** as on **29th February, 2024**.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company" and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Secured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Secured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Secured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on this **15th** day of March, 2024 at Panaji

कृते भारतीय लघु उद्योग विकास बैंक के लिए
For Small Industries Development Bank of India



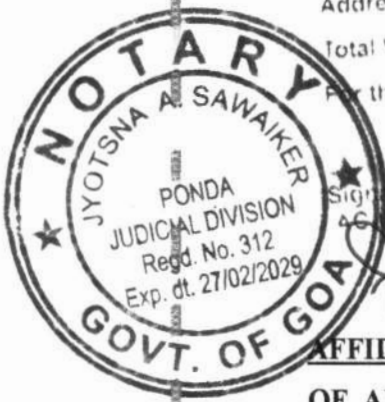
सहा. महा. प्रबंधक / Asst. Gen. Manager
पणजी शाखा / Panaji Branch



गोवा GOA

B 344518

Sr. No. 161... Place of Vendor: Ponda-Goa Dt. 26/03/2024
 Value of Stamp Paper: 100/-
 Name of the Purchaser: Mr. Diller Shanke, ICICI Bank Ltd.
 Address: Panaji
 Total Value of the Set: 100/-
 For the purpose of: Affidavit
 Signature of Vendor: [Signature]
 Signature of Purchaser: [Signature]
 AC/PON/JUD/STP-VEN-LIC/02/2022



AFFIDAVIT OF ICICI BANK LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Diller Shanke, S/o. Vishwanath Shanke, age 44 years, Authorised Person of ICICI Bank Limited, Indian Inhabitant, having my office at Shop no 2 & 3, ground floor, Sesa Ghor, Patto Plaza, Panaji, do solemnly affirm and state as under:

- i. That we, ICICI BANK LIMITED are the Secured Creditor of SYNEGRA EMS LIMITED, with dues to the extent of INRs. 60,680.03 as on 29th February, 2024.



[Signature]

ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company" and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.

iv. That in our capacity as the Secured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.

v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Secured Creditors for approval of the Scheme from the NCLT.

vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.

vii. That we hereby waive our right to receive notices of any meeting of the Secured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)
on this 26th day of March, 2024)
at Ponda-Goa)

Solemnly affirmed by :-
MR. / MS. Dilley Shanker

WHO IS IDENTIFIED BY ICICI Bank
employee No. 882825

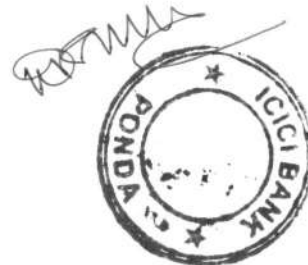
Who Admits Content of
This Affidavit under Oath

MADE BEFORE ME AND SIGNED BY ME
NOTARY OFFICE at PONDA-GOA

THIS 26th DAY OF March, 2024
Reg. No. 930

The NOTARY

JYOTSNA ANANT SAWAIKAR



340



Diller Shanke

Employee No. : 882825

Issuing Authority



ICICI Bank Limited

ICICI Bank Towers

Bandra Kurla Complex

Mumbai 400 051 India.

Telephone No. : 022 - 26537532/33

Emergency No's.: 1800 - 102 - 7755

040 - 23128811

Blood Group : B +ve

Allergies : None



NO OBJECTION LETTER
Without Prejudice

Date: 19-03-2024

To,
Synegra EMS Ltd,
Plot No L-5A, Verna Industrial Estate,
Salcete, South Goa, India 403722

Kind Attn: Synegra EMS Ltd ("Borrower")

Dear Sirs,

Sub: No objection certificate ("NOC") on the draft Scheme of AMALGAMATION of SYNEGRA EMS LIMITED ("Borrower") to SMARTLINK HOLDINGS LIMITED in relation to the credit facilities of INR 20 Mn ("Facilities") availed by the Borrower under the Facility Agreement dated 21st Nov 2023 executed between, inter alia, the Borrower and ICICI Bank Limited ("Lender"), as amended from time to time.

We, ICICI Bank Limited, the Lender under the Facility Agreement, understand that the Board of Directors of the Borrower have approved a Scheme of AMALGAMATION (attached as Annexure I to this NOC, hereinafter referred to as the "Scheme") to SMARTLINK HOLDINGS LIMITED, vide their resolution dated 9th Feb 2024.

In accordance with your request letter/email dated 18th March 2024 seeking our approval/no objection on the Scheme, we hereby provide our consent on the Scheme, subject to the terms and conditions referred in Annexure II to this NOC.

This NOC is provided for only the specific purpose of providing our consent on the aforementioned Scheme and is not and should not be construed as a waiver of any rights and interest of the Lender or any obligation of the Borrower in any manner whatsoever, under all applicable laws, loan, facility, security and / or transaction documents.

The capitalized terms used but not defined in this NOC shall have the same meaning given to them under the Facility Agreement.

Yours truly,

ICICI Bank Limited,

Authorised Signatory



ICICI Bank Limited

Ambrosia Building,
Shop No. 3 & 4,
Near Ginger Hotel, Patto Plaza,
Panaji - 403 001, Goa, India.

Tel. : 0832-6633010
Fax : 0832-6633010
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Patra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure I
Scheme of AMALGAMATION

AS per the scheme of Amalgamation

ICICI Bank Limited

Ambrosia Building,
Shop No. 3 & 4,
Near Ginger Hotel, Patto Plaza,
Panaji - 403 001, Goa, India.

Tel. : 0832-6633010
Fax : 0832-6633010
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure II
Terms and Conditions of the no objection

1. Nothing shall affect the repayment of the Facilities and the terms and conditions stipulated in the Finance Documents.
2. Post the proposed AMALGAMATION in accordance with the Scheme, SYNEGRA EMS LIMITED shall continue to be bound by and act in accordance with the terms and conditions of the Facility Agreement and all other Finance Documents.
3. The assets charged to the Lender and/or the contractual comfort provided to the Lender under the Finance Documents (as detailed below), shall continue to be charged and/or in force in favour of the Lender as security/contractual comfort towards repayment of the Facilities, in accordance with the Finance Documents.

Details of security/contractual comfort as per sanction letter:

FACILITY	Security Details	Nature of Charge	Description/Property Address	Timeline for Security Creation	Timeline for CHG 1	Timeline for Security Perfection	Security Provider
Over Draft	Debt Mutual Fund	Exclusive charge	Bandhan Banking & PSU Debt Fund-Direct Plan- Growth Option	Upfront	NA	Upfront	Smartlink Holdings Limited

4. Any breach of any of the conditions under this NOC shall amount to an Event of Default under the Facility Agreement.
5. Compliance with all regulatory and statutory requirements under all applicable laws by Borrower including but not limited to compliance with the relevant provisions of the Companies Act 2013, including all amendments thereto, shall be the sole responsibility of Borrower.

ICICI Bank Limited

Ambrosia Building,
Shop No. 3 & 4,
Near Ginger Hotel, Patto Plaza,
Panaji - 403 001, Goa, India.

Tel. : 0832-6633010
Fax : 0832-6633010
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

SYNEGRA®

SYNEGRA EMS LIMITED
LIST OF UNSECURED CREDITORS AS ON 29.02.2024

Name of Creditor	Amount (Rs.)	Amount (USD)
Guangzhou V-Solution Telecommunication Technology	4,64,42,503	5,52,886.95
Shanghai Baud Data Communication Co. Ltd	84,84,401	1,01,045.00
Ningbo CIBO Communication Technology Co. Ltd.	76,75,069	92,003.93
Excel Enterprises	4,54,112	--
Digisol Systems Limited	92,56,324	--
Ideal Resources Products Pvt. Ltd.	12,479	--
Smartlink Holdings Limited	6,37,867	--
Impact Insulation	3,51,215	--
Nmtronics (India) Private Limited	54,34,125	--
Professional Barcode Solutions	10,747	--
Parvathi Labels	78,883	--
Sai Enterprises	11,800	--
Shyam Electronics & Magnetics	19,26,999	--
Churi Electromech	15,52,211	--
Pranav Techone Private Limited	12,56,195	--
Ubiqcom India Pvt Ltd	5,74,86,389	--
Pooja Enterprises	2,74,972	--
Contact Makers	38,940	--
Kemplast Systems	1,64,612	--
Sahil Packaging	1,53,397	--
Salzer Electronics Ltd	7,76,706	--
Advance Cable Technologies (P) Limited	3,66,378	--
Brite Industries	1,65,460	--
Raksha Ramnath Rane	44,866	--
M/S Smita Enterprises	66,437	--
Macdermid Alpha Electronics Solutions India Private Limited	91,190	--
Supriya Surya Kamulkar	18,249	--
Mr. K. R. Naik (Loan from Director)	5,00,00,000	--
Total	19,32,32,526	--

For SYNEGRA EMS LIMITED


K. G. PRABHU
AUTHORISED SIGNATORY**SYNEGRA EMS LIMITED**

Registered Office : Plot No. L-5A, Verna Industrial Estate, Verna, Salcette, South Goa, GA, 403722, IN
Land Phone : +91 832 2885433 | Fax : +91 832 2783395 | helpdesk@synegra.com | www.synegra.com
CIN : U31909GA2016PLC012969

A Subsidiary of Smartlink Holdings Ltd.



Date: 19th April 2024

To,
The Board of Directors
Synegra EMS Limited,
Plot No. L-5A,
Verna Industrial Estate, Verna,
South Goa, Salcette, Goa,
India – 403722.

Dear Sir,

Re: No Dues letter as regards outstanding dues on 29th February 2024

We, Guangzhou V-Solution Telecommunication Technology Co., Ltd. having registered office at Room 601, Originality Building B2, NO.162, Science Avenue, Science Town, GuangZhou 510663, Guangdong, China, are the unsecured creditors of Synegra EMS Limited as on 29th February 2024. We have received the entire Outstanding payment of INR 4,64,42,503.00(USD 552886.95) against the dues pending on 29th February 2024.

Further, kindly note that we have no objection to the scheme of amalgamation between Synegra EMS Limited and Smartlink Holdings Limited.

Thanking you,
Yours faithfully

Name: Kathy Huang

Designation: Oversea sales manager

Date: 19th April, 2024



公 证 书


中 华 人 民 共 和 国
广 东 省 广 州 市 黄 埔 公 证 处

Huangpu Notary Public Office, Guangzhou City, Guangdong Province
The People's Republic of China



**AFFIDAVIT OF GUANGZHOU V-SOLUTION TELECOMMUNICATION TECHNOLOGY
CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED
("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS
LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE
SHAREHOLDERS AND CREDITORS**

I, LIMEI HUANG, S/o MULAI HUANG Guangzhou China, age 37 years, Inhabitant, (Director/ Company secretary/ Authorised representative) of Guangzhou V-Solution Telecommunication Technology having its office at Room 601, Originality Building B2, NO.162, Science Avenue, Science Town, GuangZhou 510663, Guangdong, China , do solemnly affirm and state as under:

- i. That we, Guangzhou V-Solution Telecommunication Technology are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR 4,64,42,503.00 (INR Four Crore Sixty-Four Lakhs Fourty two Thousand five Hundred and three Only) (USD 552886.95) as on 29th February, 2024.
 - ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
 - iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
 - iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
 - v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- 

- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

) LIMBI HUANG

on this 21st day of March, 2024

)

at Guangzhou, China)



A handwritten signature or mark, possibly a stylized "C" or a signature, located at the bottom center of the page.

公 证 书

(2024) 粤广黄埔第 4257 号

申请人：广州芯德通信科技股份有限公司，住所：广州高新技术产业开发区科学城科学大道 162 号 B2 栋 601。

法定代表人：陈春明，男，1971 年 8 月 25 日出生，公民身份号码：350521197108252017。

委托代理人：黄丽梅，女，1986 年 8 月 5 日出生，公民身份号码：441882198608051541。

公证事项：签字、盖章

兹证明广州芯德通信科技股份有限公司的委托代理人黄丽梅于 2024 年 3 月 27 日来到我处，在本公证员的面前，在前面的《AFFIDAVIT OF GUANGZHOU V-SOLUTION TELECOMMUNICATION TECHNOLOGY CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS》上签字、盖公章。

中华人民共和国广东省广州市黄埔公证处

公证员

曹艳英



1V63823471

NOTARIAL CERTIFICATE

(2024)YGHP, No.4257

Applicant: Guangzhou V-SOLUTION Telecommunication Technology Co., Ltd, address: Room 601, Originality Building B2, No.162 Science Avenue, Science City, Guangzhou.

Legal representative: Chen Chunming, male, born on August 25, 1971, ID Card No. 350521197108252017.

Entrusted agent: Huang Limei, female, born on August 5, 1986, ID Card No. 441882198608051541.

Issue under notarization: Signature and seal

This is to certify that Huang Limei, entrusted agent of Guangzhou V-SOLUTION Telecommunication Technology Co., Ltd, came to our notary public office and affixed her signature and the official seal to the foregoing AFFIDAVIT OF GUANGZHOU V-SOLUTION TELECOMMUNICATION TECHNOLOGY CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I V63823472



attached hereto in the presence of me, the notary public on March
27, 2024.

Guangzhou Huangpu Notary Public Office

Guangdong Province

The People's Republic of China

Notary Public: Cao Yanying

March 29, 2024

I V63823473



AFFIDAVIT OF SHANGHAI BAUD DATA COMMUNICATION CO. LTD. CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, HAN MA, D/o XIA WANG, age 34 years, Chinese Inhabitant, Authorised representative of Shanghai Baud Data Communication Co. Ltd. having its office at No.123, Juli Road, Pudong Zhangjiang High-Tech Park, Shanghai 201203, P.R.China, do solemnly affirm and state as under:

- i. That we, Shanghai Baud Data Communication Co. Ltd. are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR 84,84,401 (Rupees Eight Four Lakhs Eight Four Thousand Four Hundred and One Only) (USD. 1,01,045) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.

SHANGHAI BAUD DATA COMM.
BD COM
Han Ma

- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on 2nd April, 2024

at Shanghai

Shanghai Baud Data Communication Co. Ltd

Han Ma

Han Ma



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上海博达数据通信有限公司

SHANGHAI BAUD DATA COMMUNICATION CO., LTD



Date: 24 April 2024

To,

The Board of Directors

Synegra EMS Limited,

Plot No. L-5A,

Verna Industrial Estate, Verna,

South Goa, Salcette, Goa,

India – 403722.

Dear Sir,

Re: No Dues letter as regards outstanding dues on 29th February, 2024

We, SHANGHAI BAUD DATA COMMUNICATION CO. LTD having registered office at No. 123, Juli Road, Pudong Zhangjiang high Teck Park, Shanghai 201203 are the unsecured creditors of Synegra EMS Limited as on 29th February 2024. We have received the entire Outstanding payment of INR 84,84,401 (USD 1,01,045) against the dues pending on 29th February 2024.

Further, kindly note that we have no objection to the scheme of amalgamation between Synegra EMS Limited and Smartlink Holdings Limited.

Thanking you,

Yours faithfully,

SHANGHAI BAUD DATA COMMUNICATION CO. LTD

Name: Han Ma

Designation: Key Account Manager

Date: 2024.4.24



HAN MA
马 晗

公 证 书

中华人民共和国浙江省宁波市甬城公证处

AFFIDAVIT OF NINGBO CIBO COMMUNICATION TECHNOLOGY CO. LTD.
CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED
("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS
LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE
SHAREHOLDERS AND CREDITORS

I, Chen Feng, Son of Chen Gen Qing, age 46 years, Chinese Inhabitant, Director of Ningbo Cibo Communication Technology Co. Ltd. having its office at CHAOYANG ROAD NO.402, JIANGSHAN TOWN, YINGZHOU, NINGBO CITY, ZHEJIANG PROVINCE CHINA, do solemnly affirm and state as under:

- i. That we, Ningbo Cibo Communication Technology Co. Ltd. are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR 76,75,069 (Rupees Seventy-Six Lakhs Seventy-Five Thousand and Sixty-Nine Only) (USD. 92,004) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other



陈峰 Chenfeng
19.04.2024

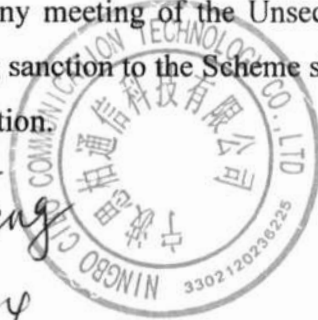
applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.

vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on 19th of April, 2024

陈峰 Chen Feng
19.04.2024



At North Haiyan ROAD NO.123, YINGZHOU DISTRICT, NINGBO CITY, ZHEJIANG
PROVINCE CHINA



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公 证 书

(2024)浙甬城证外字第 1522 号

申请人：宁波思柏通信科技有限公司，统一社会信用代码：
91330212091903597U，住所：浙江省宁波市鄞州区姜山镇芸江
村（朝阳路 402 号）。

法定代表人：陈锋，男，一九七八年九月十七日出生，公
民身份号码：330211197809171014。

公证事项：签名、印鉴

兹证明宁波思柏通信科技有限公司的法定代表人陈锋于二
〇二四年四月十九日来到我处，在本公证员的面前，在前面的
英文本的宣誓书上签名并加盖宁波思柏通信科技有限公司”的印
章。

中华人民共和国浙江省宁波市甬城公证处

公证员

赵越

二〇二四年四月十九日



IV60815903

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NOTARIAL CERTIFICATE

(Translation)

(2024) ZYCZW ZI. No.1522

Applicant: Ningbo Cibo Communication Technology Co. Ltd., Unified Social Credit Code: 91330212091903597U, domicile: Chaoyang Road No.402, Jangshan Town, Yingzhou District, Ningbo City, Zhejiang Province.

Legal Representative: Chen Feng, male, born on September 17, 1978, citizen's ID No.330211197809171014.

Issue under notarization: Signature and seal

This is to certify that Chen Feng, the legal representative of Ningbo Cibo Communication Technology Co. Ltd., came to my office on this 19th day of April, 2024, and signed and affixed the seal of Ningbo Cibo Communication Technology Co. Ltd. on the foregoing AFFIDAVIT In English before me, the notary public.

Notary: Zhao Yue

Ningbo Yongcheng Notary Public Office

Zhejiang Province

The People's Republic of China

April 19, 2024

TV60815904

AFFIDAVIT OF NINGBO CIBO COMMUNICATION TECHNOLOGY CO. LTD.
CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED
("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS
LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE
SHAREHOLDERS AND CREDITORS

I, Paul Chen, S/o Gen Qing Chen, age 46 years, Chinese Inhabitant, Director of Ningbo Cibo Communication Technology Co. Ltd. having its office at CHAOYANG ROAD NO.402, JIANGSHAN TOWN, YINZHOU, NINGBO CITY, ZHEJIANG PROVINCE, CHINA, do solemnly affirm and state as under:

- i. That we, Ningbo Cibo Communication Technology Co. Ltd. are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR 76,75,069 (Rupees Seventy-Six Lakhs Seventy-Five Thousand and Sixty-Nine Only) (USD. 92,004) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other



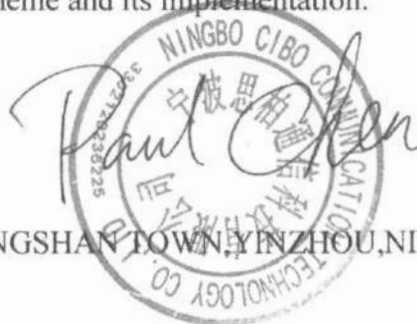
applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.

- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on 14th of March, 2024

At CHAOYANG ROAD NO.402,JIANGSHAN TOWN,YINZHOU,NINGBO CITY,
ZHEJIANG PROVINCE, CHINA





宁波思柏通信科技有限公司 362
Ningbo Cibo Communication Technology Co., Ltd.

Date: 24th April 2024

To,
The Board of Directors
Synegra EMS Limited,
Plot No. L-5A,
Verna Industrial Estate, Verna,
South Goa, Salcette, Goa,
India - 403722

Dear Sir,

Re: No Dues letter as regards outstanding dues on 29th February, 2024

We, NINGBO CIBO COMMUNICATION TECHNOLOGY CO. LTD. having registered office at Chaoyang Road No. 402, Jiangshan Town, Yinzhou, Ningbo City, Zhejiang Province, China are the unsecured creditors of Synegra EMS Limited as on 29th February 2024. We have received the entire Outstanding payment of INR 76,75,069 (USD 92,004) against the dues pending on 29th February 2024.

Further, kindly note that we have no objection to the scheme of amalgamation between Synegra EMS Limited and Smartlink Holdings Limited.

Thanking you,
Yours faithfully,

Name: EMILY JIANG
Designation: NINGBO CIBO COMMUNICATION TECHNOLOGY CO. LTD.
Date: 24th April 2024



EMILY JIANG

www.cibocablingsystem.com

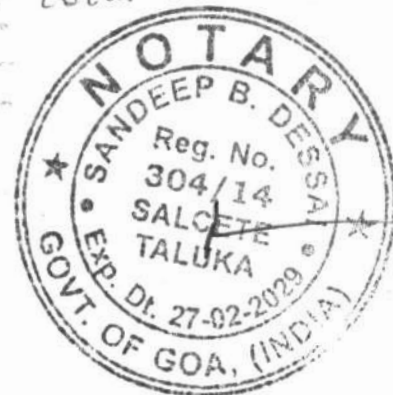
地址：浙江省宁波市鄞州区姜山镇朝阳路402号
Add: No.402, Chaoyang Road, Jiangshan Town, Yinzhou, Ningbo City, China
电话/Tel: +86-574-88070917 传真/Fax: +86-574-88470917



गोवा GOA

B 177790

BETWEEN XEROX, MARGAO
 Licence No. JUD/STP/5/2002/AO
 R. APJARI, MARGAO
 No. 9502 Date: 14/3/24
 Value of Stamp 100/-
 Name of Purchaser Sanil Shashikant Lollkar
 Purpose Transaction Party
 Signature of Stamp Vendor



AFFIDAVIT OF EXCEL ENTERPRISES CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Custodio Paes, S/o Andre Paes, age 50. years (Proprietor) of Excel Enterprises, Indian Inhabitant, having my office/ residence at Plot No C-10, Phase 1A, Verna Industrial Estate, Verna Goa 403722, do solemnly affirm and state as under:

- i. That we, Excel Enterprises are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 4,54,114 (Rupees Four Lakhs Fifty-Four Thousand One Hundred and Fourteen Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 21st day of March, 2024)

at Margao Goa)

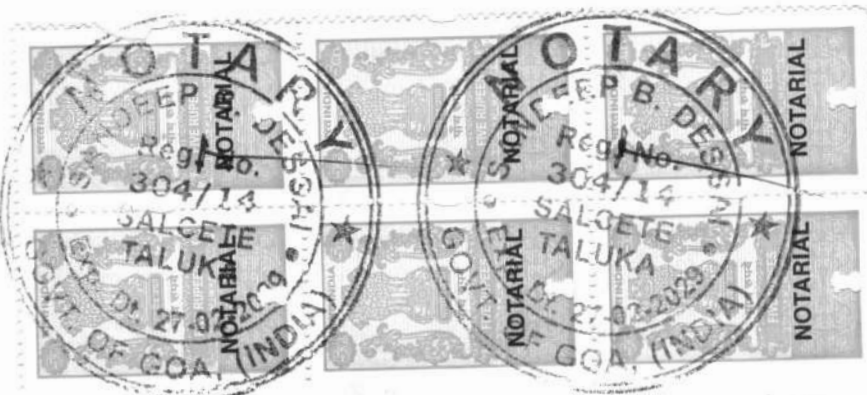
Deponent

Page 2 of 2

Solemnly affirmed before me by
Shr/Smt. Custodio Paes.
Who is identified before me by
Voter: NMT.0066142.
On this 21st day of May 2024

SANDEEP B. DESSAI
NOTARY
SALCETE TALUKA
State of Goa (India)

Reg. No: 3672/2024.
Date: 21/03/2024





महाराष्ट्र MAHARASHTRA

2024

01AB 993506

प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.क्र. ८००००९५

- 7 MAR 2024

सक्षम अधिकारी



Reg No	1	SR No.	811
Page No	4	Date	15/3/24

श्रीमता लता सांगळे

AFFIDAVIT OF DIGISOL SYSTEMS LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Kamalaksha Rama Naik, S/o. Rama Naik, age 76 years, Indian Inhabitant, Director of Digisol Systems Limited having my office at Plot No. L-7, Verna Industrial Estate, South Goa, Verna Salcette, Goa India, 403722, do solemnly affirm and state as under:



002282

अयत्त प्रतिज्ञापत्रायाठी Only for Affidavit

गुह्यांक विकृत घेणान्वाये नाय

मुद्रांक दिवस घण्टागोष्ठी

मुद्रांक विनिश्चयबलपीठ
701-703, Clippin Road, Andheri Kurla Road
मुद्रांक विनिश्चयबलपीठ

7th Floor, J.D. Wagh
Mumbai (East) Mumbai

मुद्रातः विप्रत धेणान्यावी सही

परवानाधारक मुद्रांक विक्रित्याची साही

परवाना क्रमांक : ८००००९५

मुद्रांक विभाग/टिकान/पत्ता : अंधेरी कोर्ट बार एसोशिएशन

एम. एच. कोर्ड, अंधेरी रेल्वे स्टेशन, वावुला, अंधेरी (पूर्व), मुंबई - ६९

डा. विनायक कृष्णराव शिंदे, ज्योतबाबा थारकर यांनी पाणीदापून मादर करपोसाठी मुद्रांकित

प्राप्त दिनांक: ०९/०८/२००८ सुबह

[illegible]

1. 1. The first part of the paper is devoted to a discussion of the



- i. That we, Digisol Systems Limited are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 92,56,325 (Rupees Ninety-Two Lakhs Fifty-Six Thousand Three Hundred and Twenty-Five Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 15th day of March, 2024)

at Mumbai

Kamalaksha Rama Naik



BEFORE ME

RAJKUMAR P. MOHITE
ADVOCATE & NOTARY
[GOVT. OF INDIA]
Kondiveer Lahuji Sahas Nagar,
MIDC Road No. 19, Behind Sun City Hotel,
Andheri (E), Mumbai-400 093.



महाराष्ट्र MAHARASHTRA

2024

01AB 935132

अनु क्र. 1287 दि. 04 APR 2024 मु. ग. नं. 152

दस्तावा प्रकार प्रतिज्ञापन / AFFIDAVIT

हस्त नों एमी करणार आहेत का ? होय/नाही

मिळवणीचे वर्ग

मुद्रांक विभाग घेण्याचे नांव 10/05/20 विवेक एम्स प्रा. लि.

पत्ता अलार्ड

दुसऱ्या पक्षाचे नाव

हस्त नों एमीचे नाव व पत्ता 10/05/20 विवेक एम्स प्रा. लि.

मुद्रांक विभाग घेण्याची सही

ज्या कोषागारातील ज्यांनी मुद्रांक खरेदी केला.

त्यांनी त्याच कारणासाठी 6 महिन्यांच्या आत व

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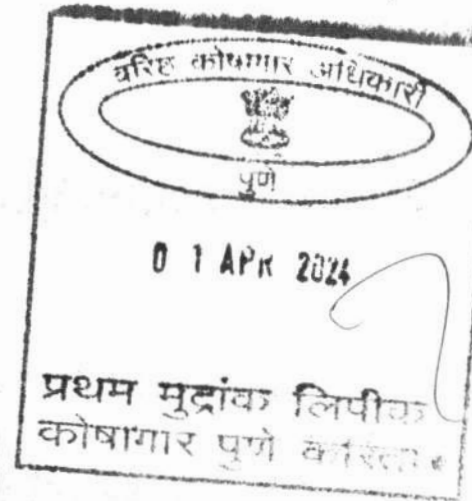
त्यांनी त्याच कारणासाठी 6 महिन्यांच्या आत व

त्यांनी त्याच कारणासाठी 6 महिन्यांच्या आत व

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त्यांनी त्याच कारणासाठी 6 महिन्यांच्या आत व



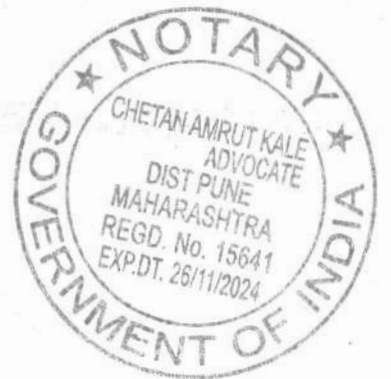
AFFIDAVIT OF IDEAL RESOURCES PRODUCTS PRIVATE LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, ...VIJAY KAD, S/O SHANTARAM KAD age 51.years, Indian Inhabitant, (Director) of Ideal Resources Products Private Limited having its registered office at Flat No.302, Vishal Enclave, SN-12/1/2A/1, Near Tatya Tope, Wanawadi, Pune, Maharashtra, India, 411040, do solemnly affirm and state as under:



- i. That we, Ideal Resources Products Private Limited are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 12,479 (Rupees Twelve Thousand Four Hundred and Seventy-Nine Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed
on this 04TH day of APRIL, 2024
at PUNE .)



Noted and Registered at
Serial No. 17/2024 Dt. 04/04/2024



BEFORE ME

CHETAN AMRUT KALE
B.Com., G.D.C&A, LL.B. ADVOCATE
NOTARY GOVT. OF INDIA
Hadapsar, Pune-411028

04 APR 2024



गोवा GOA

B 096884

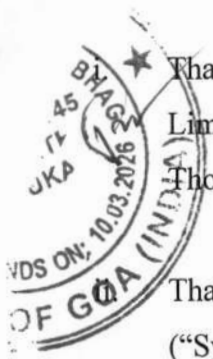
Stamp No. 3152 Place of Venuing Cortalim Date 24/1/24
 Vendor Antonio J. Fernandes S/o. Cortalim Goa
 Licence No. JU/IVEN-LI/1/2013/AC-I Value of Stamp paper 100/-
 Name & Add of Purchaser Smartlink
 Verna Name of Father
 Transferred Parties
 This is no one single Paper for the completion of the value is attached along with
 Signature of Stamp Vendor Signature of Purchaser



**AFFIDAVIT OF SMARTLINK HOLDINGS LIMITED CONSENTING TO
 THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED
 ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK
 HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY")
 AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS**

I, Karkala Guruprasad Prabhu, S/o. Narsimha Prabhu, age 52 years, Indian Inhabitant, Chief Financial Officer of Smartlink Holdings Limited having its registered office at Plot No. L-7, Verna Industrial Estate, Verna Salcette, Goa India, 403722, do solemnly affirm and state as under:





That we, Smartlink Holdings Limited are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 6,37,867 (Rupees Six Lakhs Thirty-Seven Thousand Eight Hundred and Sixty-Seven Only) as on 29th February, 2024.

That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 18th day of March, 2024)

at Verna -Goa





Mr. Karkala Guruprasad Pralhu
Who is Identified by

To whom I personally know
Reg. No. 331/2024
Date: 18/05/24
Pralhu

JAYANT S. PRABHU SHANBHAG
NOTARY, MARGAO
SALCETE TALUKA
STATE OF GOA (INDIA)





गोवा GOA

19 MAR 2024 B 345885

Serial No. 10083/2 Place of Vending Vasco Date of Sale:.....

Vendor's Name : Apurva A. Shet Address: Chicalim

Licence No.: JUD/IVEN-LIC/1/2015/AC-1

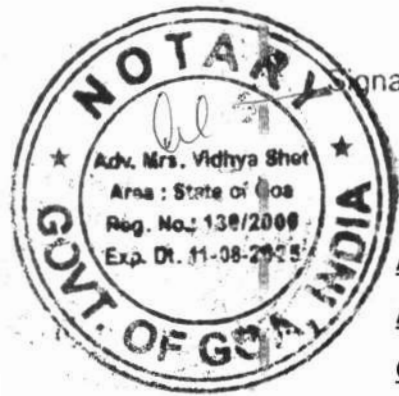
Value of Stamp Paper: Rs. 100/- (Rupees Hundred only)

Name of Purchaser: Binu Unnikishnan Nair R/O: Mangor Hill

Name of Father/Husband : Purpose:

Signature of Stamp Vendor

Signature of Purchase



AFFIDAVIT OF IMPACT INSULATION CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Mr. BINU UNNIKISHNAN NAIR, S/o Unnikishnan Nair, age 50 of age years (Director/ Company Secretary/ Authorised Person) of Impact Insulation, Indian Inhabitant, having my office/ residence at Flat NO. A 2 H.No.4/214/B, Near Honda Show room, Essen Avenue, Mangor Hill, Vasco Mormugao Goa, 403804, do solemnly affirm and state as under:

....2/-

372

<<In case of resident creditor - On INR 100 Stamp Paper and to be notarized with registered notary/ In case of foreign creditor - To be apostilled>>

-2-

- i. That we, Impact Insulation are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 3,51,216 (Rupees Three Lakhs Fifty-One Thousand Two Hundred and Sixteen Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of Synegra EMS Limited, we hereby confirm that We fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.

That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.

- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 19th day of March, 2024)

at Vasco da Gama, Goa.)

SWORN BEFORE ME

The present affidavit is duly sworn before me and I endorse the oath of affirmation of the executant of this affidavit and the oath is administered to the signatory of the affidavit by name Binyu Nilcishna Nair

on 19/3/24 at Vasco da Gama, Goa. In the presence of identifying witnesses / proof of identity Arjun Chavane

who are known to me.

8388 1895 6182

Adv. (Mrs.) VIDHYA A. SHET
NOTARY
STATE OF GOA
47, GROUND FLOOR, APNA BAZZAR,
VASCO-DA-GAMA, GOA-403802
PH.: 0832-2514130

Date: 19/03/2024
Reg. No.: 4236/2024

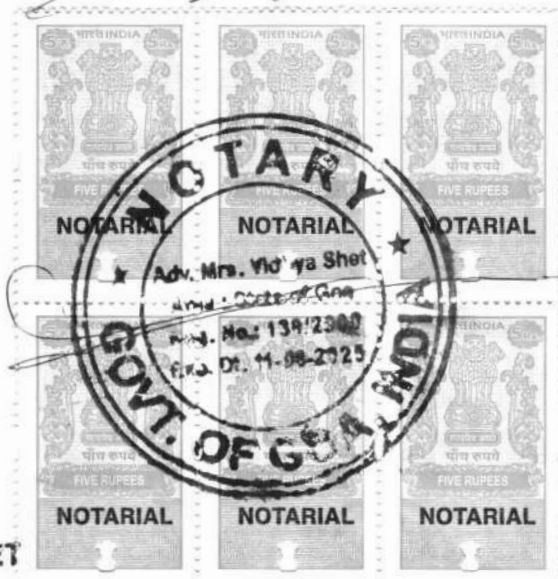


EXHIBIT: m-9

343



INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

सत्यमेव जयते

₹100

e-Stamp

Certificate No. : IN-DL66072463426737W
Certificate Issued Date : 29-Mar-2024 12:52 PM
Account Reference : SELFPRINT (PU)/ dl-self/ NEHRU/ DL-DLH
Unique Doc. Reference : SUBIN-DLDL-SELF91546154309732W
Purchased by : NMTRONICS INDIA PRIVATE LIMITED PRADEEP GORAV
Description of Document : Article 4 Affidavit
Property Description : AFFIDAVIT FOR NO OBJECTION AND CONSENT TOWARDS SCHEME OF AMALGAMATION
Consideration Price (Rs.) : 0
(Zero)
First Party : NMTRONICS INDIA PRIVATE LIMITED
Second Party : NOT APPLICABLE
Stamp Duty Paid By : NMTRONICS INDIA PRIVATE LIMITED
Stamp Duty Amount(Rs.) : 100
(One Hundred only)

₹100₹100₹100₹100



₹100

SELF PRINTED CERTIFICATE TO BE
VERIFIED BY THE RECIPIENT AT
WWW.SHCILESTAMP.COM

IN-DL66072463426737W

05 APR 2024

Register No.

387/2024

Please write or type below this line.



AFFIDAVIT OF NMTRONICS (INDIA) PRIVATE LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Naveen Khurana, S/o Shri. Prem Prakash Khurana age 51 years, Indian Inhabitant, Director of NMTronics (India) Private Limited having its registered office at LB-2, Prakash Deep Building, 7, Tolstoy Marg, Connaught Place, Delhi, India, 110001, do solemnly affirm and state as under:

For NMTronics (India) Private Limited

Statutory Alert:

- The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
- The onus of checking the legitimacy is on the users of the certificate.
- In case of any discrepancy please inform the Competent Authority.

Director

374

- i. That we, NMTronics (India) Private Limited are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR 54,34,125 (Rupees Fifty Four Lakhs Thirty Four Thousand One Hundred and Twenty Five Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey my "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive my right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on this 29th day of March, 2024

at Delhi

Register No. 387/2024

05 APR 2024

For NMTronics (India) Private Limited
For NMTronics (India) Private Limited

Naveen Khurana
Director

Director

DIN: 02852560

Sushma Gupta

Advocate (Notary Public)
Patiala House Court
Delhi-110001

05 APR 2024

30 MAR 2024

BEFORE ME



ATTESTED

NOTARY PUBLIC
NCT DELHI



தமிழ்நாடு தமில்நாடு TAMILNADU

04/04/2024

Professional Barcode solutions

P.P. Gowri

P.P. GOWRI

STAMP VENDOR

L.No. 58/2172/B3/96

PLOT No. 1076 'O' TVS CO. LTD.

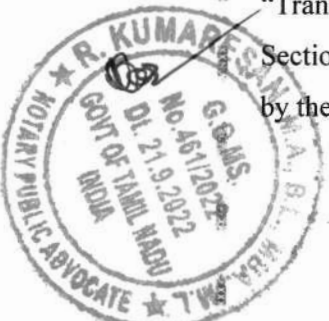
CHENNAI - 600 100

Cell: 98414 99972

AFFIDAVIT OF PROFESSIONAL BARCODE SOLUTIONS CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, P.V.Vijayakumar, S/o C. Periaivelusamy, age 43. Years Authorised Person of Professional Barcode Solutions, Indian Inhabitant, having my office at 11/18, Vannier Street, Padi, Chennai-600050.Tamil Nadu. India. do solemnly affirm and state as under:

- That we, Professional Barcode Solutions are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 10,748 (Rupees Ten Thousand Seven Hundred and Forty-Eight Only) as on 29th February, 2024.
- That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.



P.V.

- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this day of 04.04.2024)

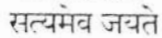
at Chennai)

[Signature]



ATTESTED

[Signature]
R. KUMARESAN. M.A., B.L., MBA., LL.B.
 NOTARY PUBLIC ADVOCATE
 ROLL NO : MS. 523/1990
 G.O.MS.No.461/2022 Dt. 21.9.2022
 29 & 74, J. J Complex,
 Thirumangalam, Anna Nagar,
 Chennai - 40, India. Ph:+91 9381006738.
 Mail: kumaresanadvocate29@gmail.com



INDIA NON JUDICIAL

377

e-Stamp



**AFFIDAVIT OF PARVATHI LABELS CONSENTING TO THE SCHEME OF
AMALGAMATION OF SYNEGRA EMS LIMITED (“SYNEGRA” OR “TRANSFEROR
COMPANY”) WITH SMARTLINK HOLDINGS LIMITED (“SMARTLINK” OR
“TRANSFeree COMPANY”) AND THEIR RESPECTIVE SHAREHOLDERS AND
CREDITORS**

I, GANGADHAR GOWDA S R, S/o RANGASWAMY, age 42 years (Authorised Person) of Parvathi Labels, Indian Inhabitant, having my office/ residence at 1ST AND 2ND FLOOR NO 8 9 10 ASB INDUSTRIAL ESTATE, MAGADI ROAD, SUNKADAKATTE, BANGALORE 560015, do solemnly affirm and state as under:

For **PARVATHI LEAD**
G. R. Gelf.
 Authorised Signatory

1. The authenticity of this Stamp certificate should be verified at www.shilestamp.com/ or using e-Stamp Mobile App of Stock Holding Corporation of India Limited.
Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.

2. The burden of checking the legitimacy is on the users of the certificate.

3. In case of any discrepancy please inform the Competent Authority.



ದಸ್ತಾವೇಜು ಹಾಳೆ Document Sheet

ದಸ್ತಾವೇಜನ್ನು ಬರೆದು ಕೊಟ್ಟ ದಿನಾಂಕ
Date of Execution

ಈ ಹಾಳೆಯನ್ನು ಯಾವುದೇ ದಸ್ತಾವೇಜಿಗೆ ಉಪಯೋಗಿಸಬಹುದು
This sheet can be used for any document

- i. That we, Parvathi Labels are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 78,883 (Rupees Seventy-Eight Thousand Eight Hundred and Eighty-Three Only) as on 29th February 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.



For PARVATHI LABELS

 Authorised Signatory

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vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed on this 08.04.2024 at BANGALORE



SWORN TO BEFORE ME
[Signature]
H.R. KARUNAKARA, M.A., LL.B.
ADVOCATE & NOTARY
No. 19/A, 2nd Floor, 9th Main, Shivanagar,
Rajajinagar, BENGALURU - 560 010

NOTARY STAMP NOT AFFIXED
DUE TO NON AVAILABILITY
FROM 01-04-2003

08 APR 2024

Sl. No. 972 Page 94
Vol. 2/1 Date 08 APR 2024

SWORN TO BEFORE ME
[Signature]
H.R. KARUNAKARA, M.A., LL.B.
ADVOCATE & NOTARY
No. 19/A, 2nd Floor, 9th Main, Shivanagar,
Rajajinagar, BENGALURU - 560 010

For PARVATHI LABELS
[Signature]
Authorised Signatory



गोवा GOA

Serial No. 129 Place of Vend MARGAO Date 03/4/2024 B 452079
 Value of Stamp Paper:
 Name of Purchaser: Jayantilal Punabhai Mistry
 Residence: Verna Name of Father:
 Purpose: Transacting }
 Parties }
 As there is no one single paper for the value of Rs.
 Additional stamp papers for the completion of the value are
 attached along with.
 Stamp Vendor's Sign.
 Ernelinda Albuquerque Dias
 Shop No. C-16, SGFDA Market,
 IC No JUD/VEN-Lic/2006/AC-1
 Signature of Purchaser

**AFFIDAVIT OF SAI ENTERPRISES CONSENTING TO THE SCHEME OF
 AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR
 COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR
 "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND
 CREDITORS**

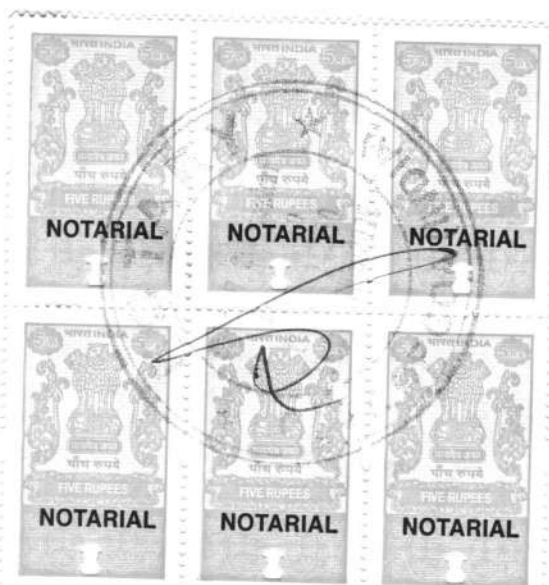
I, MANGIRISH L. TORASKAR, S/o LAXMAN T. TORASKAR, age 31 years (Director/ Company Secretary/ Authorised Person) of Sai Enterprises, Indian Inhabitant, having my office/ residence at SC-1, 41/42, Verna Industrial Estate, Verna – Goa 403722, do solemnly affirm and state as under:

- i. That we, Sai Enterprises are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 11,800 (Rupees Eleven Thousand Eight Hundred Only) as on 29th February, 2024.

- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed
on this 03rd day of April, 2024
at Verna - Goa

[Signature]



SOLENNY AFFIRMED AND VERIFIED
BEFORE
WHO
BY M. V. EASWARAN
WHOM
SERIAL 1757/2024 04/04/2024

[Signature]
04/04/2024

SHILPA B. CALCAONKAR
NOTARY AT BANGRE - GOA
STATE OF GOA-INDIA
REG. NO. 213/10



सत्यमेव जयते

EXHIBIT: m-13

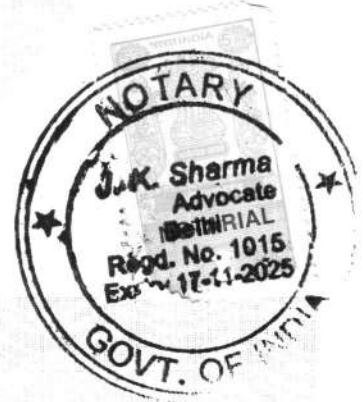
INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

₹100

e-Stamp

Certificate No.	: IN-DL62003950398152W
Certificate Issued Date	: 21-Mar-2024 02:35 PM
Account Reference	: IMPACC (IV)/ dl970403/ DELHI/ DL-DLH
Unique Doc. Reference	: SUBIN-DL97040383747308967587W
Purchased by	: DEVENDER KUMAR
Description of Document	: Article 4 Affidavit
Property Description	: Not Applicable
Consideration Price (Rs.)	: 0 (Zero)
First Party	: DEVENDER KUMAR PROP OF SHYAM ELECTRONICS AND MAGNETICS
Second Party	: Not Applicable
Stamp Duty Paid By	: DEVENDER KUMAR PROP OF SHYAM ELECTRONICS AND MAGNETICS
Stamp Duty Amount(Rs.)	: 100 (One Hundred only)



Please write or type below this line

Notary Register Entry No. 336

Date

21 MAR 2024

For Shyam Electronics & Magnetics

Devender Kumar

Proprietor



Statutory Alert:

1. The authenticity of this Stamp certificate, ensure by visiting www.indiaestamp.com or using e-Stamp Mobile App of Stock Holding.
2. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
3. The burden of checking the legitimacy is on the users of the certificate.
4. In case of any discrepancy please inform the Competent Authority.

Notary Register Entry No. 3346
Date

21 MAR 2024



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**AFFIDAVIT OF SHYAM ELECTRONICS AND MAGNETICS CONSENTING TO THE
SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR
"TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED
("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE
SHAREHOLDERS AND CREDITORS**

I, **Devender Kumar**, S/o **Shri Kalyan Singh**, age 49 Years (~~Director/ Company Secretary/~~ Authorised Person) of **Shyam Electronics and Magnetics**, Indian Inhabitant, having my office/residence at **Plot no.K-310, UPSIDC Site-V, Kasna Industrial Area Greater Noida U.P -210310**, do solemnly affirm and state as under:

- i. That we, Shyam Electronics and Magnetics are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR.19,26,999 (Rupees Nineteen Lakhs Twenty-Six Thousand Nine Hundred and Ninety-Nine Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of Synegra EMS Limited, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.



For Shyam Electronics & Magnetics

 Proprietor

384

- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed
on this 21th.day of March, 2024
at New Delhi

For Shyam Electronics & Magnetics

[Signature]

Proprietor



ATTESTED
[Signature]
Notary Public Govt. of India

21 MAR 2024

Notary Register Entry No.

Date

21 MAR 2024



गोवा GOA

DATE 15/3/24 SR. No. 7705 VALUE 100/-

B 411822

NAME OF PURCHASER Churi Electromech

RESIDENT OF Malkaim PURPOSE

PLACE OF VENDOR, PANAJI

VENDOR SIGN.
CHANDRAKANT PATIL
LL No. AC/STP/VEN/LIC/23/2004

PURCHASER SIGN



AFFIDAVIT



Signature of Churi Electromech





386

AFFIDAVIT OF CHURI ELECTROMECH CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Mr. Sachin Churi S/o Ravindra Churi, age 54 Years (Director/ Company Secretary/ Authorised Person) of Churi Electromech, Indian Inhabitant, having my office/ residence at B-5, Madkaim Industrial Estate, Madkaim Goa, do solemnly affirm and state as under:

- i. That we, Churi Electromech are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 15,52,212 (Rupees Fifteen Lakhs Fifty-Two Thousand Two Hundred and Twelve Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on this 15th day of March, 2024

at Madkaim Goa

For CHURI ELECTROMECH

)

)

PARTNER





Nishu7

Nishigandha N. Shet
Advocate & Notary
Tiswadi Taluka
Panaji - Goa
Reg No 268

SOLEMNLY AFFIRMED AND VERIFIED
BEFORE ME BY Sachin Chuzi
WHO IS IDENTIFIED BEFORE ME BY on basis
OF PAN card No. ADXP 7911Q WHOM I KNOW
SR. No. 27844 DATED 15/03/2024





INDIA NON JUDICIAL

Government of Uttar Pradesh

IN-UP04437355050749W

e-Stamp



387

Certificate No. : IN-UP04437355050749W
Certificate Issued Date : 21-Mar-2024 04:36 PM
Account Reference : NEWIMPACC (SV)/ up16051104/ GAUTAMBUDH NAGAR 1/ UP-GBN
Unique Doc. Reference : SUBIN-UPUP1605110405030704723036W
Purchased by : PRANAV TECHONE PVT LTD
Description of Document : Article 4 Affidavit
Property Description : Not Applicable
Consideration Price (Rs.) :
First Party : PRANAV TECHONE PVT LTD
Second Party : SYNEGRA EMS LIMITED
Stamp Duty Paid By : PRANAV TECHONE PVT LTD
Stamp Duty Amount(Rs.) : 100
(One Hundred only)



Please write or type below this line



PRANAV TECHONE PRIVATE LIMITED

[Signature]
AUTHORISED SIGNATORY

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

AFFIDAVIT OF PRANAV TECHONE PRIVATE LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, **Rupesh Kumar Srivastav**, S/o...**Sh. Gopi Krishna** age **39** years, Indian Inhabitant, (Director/ Company secretary/ **Authorized representative**) of Pranav Techone Private Limited having its registered office at D-6, Second Floor, C.C. Colony, North Delhi, Delhi, Delhi India, 110007, do solemnly affirm and state as under:

- i. That we, Pranav Techone Private Limited, are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 12,56,195 (Rupees Twelve Lakhs Fifty-Six Thousand One Hundred and Ninety-Five Only) as on 29th February 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors, or authorized representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive

PRANAV TECHONE PRIVATE LIMITED to the Scheme and its implementation.

Solemnly affirmed and signed

on this **21 MAR 2024** day of March 2024

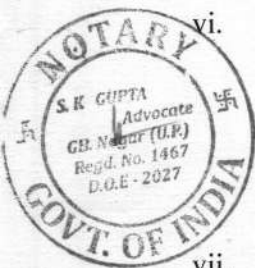
at

ATTESTED
S K GUPTA
Advocate & Notary
Gautam Budh Nagar (U.P.)

21 MAR 2024

Sl. No. **1** Dated **21-03-2024**
Shri/ Smt. **Rupesh Kumar Srivastav**
S/o Shri/ Smt. **Sh. Gopi Krishna**
R/o **E-91 Sector-7, Noida**
Identified by Shri/Smt. **Self**

Sl. No. Dated.....
Smt.
by Shri/Smt.





PRANAV TECHONE
PVT. LTD

CIN: U32100DL2020PTC367564

Factory : D -19 Sec - 80, NOIDA, Uttar Pradesh, INDIA- 201 305

Office (R&D) : F -114, Sec - 8, NOIDA, Uttar Pradesh, INDIA - 201 301

Office (Head Office) : E-91, Sec - 9, Noida-201301, Uttar Pradesh, India

Telephone : +91 120-2550167, 4280573

E-mail : info@pranaventerprises.com

U32100DL2020PTC367564

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF PRANAV TECHONE PRIVATE LIMITED HELD ON MONDAY, 18th March 2024 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT D-6, SECOND FLOOR, C.C. COLONY DELHI 110007 INDIA

AUTHORISATION TO MR. Rupesh Kumar Srivastav

“RESOLVED THAT consent of Directors be and is hereby accorded in favor of Mr. Rupesh to do the following acts, deeds and things on behalf of the Company namely:

1. To execute any contract(s) or agreement(s)
2. To sign and authenticate any documents
3. To represent before any authorities
4. To sign the necessary documents on behalf of the company for electronic filling of documents and other regulatory compliances under the Companies Act, 2013 and various rules made thereunder.
5. To sign necessary applications, documents, petitions, orders, related affidavits and other related documents to be filed before relevant authorities
6. To do such further acts, deeds, matters or things as may be required.

RESOLVED FURTHER THAT Mrs. Shivani Goel, Director of the Company be and is hereby authorized to do all such acts, deeds and things as may be required for execution of the above resolution and to take such steps, to sign all necessary papers/documents and all other incidental matters as may be necessary for relation to the same.”

By order of the Board

For Pranav TechOne Private Limited

PRANAV TECHONE PRIVATE LIMITED

Shivani Goel DIRECTOR
 Director
 DIN: 08824479

PRANAV TECHONE PRIVATE LIMITED

Pranav Goel DIRECTOR
 Director
 DIN: 02889467

PRANAV TECHONE PRIVATE LIMITED

Rupesh Kumar Srivastav
 (Authorized Signatory)
 Authorized Signatory



dun & bradstreet

D&B D-U-N-S Number: 65-006-7812

www.pranavtechone.com

Regd. Address - D-6, Second Floor, C.C. Colony North Delhi - 110007 (IN)



INDIA NON JUDICIAL

Government of Uttar Pradesh

IN-UP99673753319813W

e-Stamp

Certificate No. : IN-UP99673753319813W ₹100
Certificate Issued Date : 18-Mar-2024 11:21 AM
Account Reference : NEWIMPACC (SV)/ up14013804/ GAUTAMBUDDH NAGAR 1/ UP-GBN
Unique Doc. Reference : SUBIN-UPUP1401380495571048013110W
Purchased by : UBIQCOM INDIA PVT LTD
Description of Document : Article 5 Agreement or Memorandum of an agreement
Property Description : Not Applicable
Consideration Price (Rs.) :
First Party : UBIQCOM INDIA PVT LTD
Second Party : SYNEGRA EMS LTD
Stamp Duty Paid By : UBIQCOM INDIA PVT LTD
Stamp Duty Amount(Rs.) : 100
(One Hundred only)

Regd. at S.N

230..of.26/03/24



Signature: *Kanika*
ACC Name - Kanika Aggarwal ACC Code - UP14013804
ACC Add - Noida - Mobile - 9650236878
License No. - 180/2020, Tehsil & Distric - G.B. Nagar

Please write or type below this line

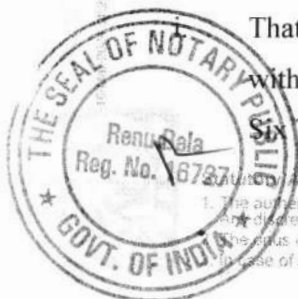
IN-UP99673753319813W

AFFIDAVIT OF UBIQCOM INDIA PRIVATE LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFEEEE COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, **Rajiv Kumar Goyal**, S/o. **Sh. Mohan Lal Goyal**, age **38** years, Indian Inhabitant, (**Director/ Company secretary/ Authorised representative**) of **Ubiqucom India Private Limited** having its registered office at **D-92, First Floor, Sector 63, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301**, do solemnly affirm and state as under:

That we, **Ubiqucom India Private Limited** are the Unsecured Creditor of **Synegra EMS Limited**, with dues to the extent of **INR. 5,74,86,390** (Rupees Five Crore Seventy-Four Lakhs Eighty-Six Thousand Three Hundred and Ninety Only) as on dated **29th February, 2024**.

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding Corporation of India. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid. The onus of checking the legitimacy is on the users of the certificate. In case of any discrepancy please inform the Competent Authority.



Director

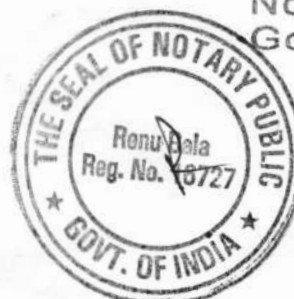
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed on this 18th day of March, 2024 at Noida, Uttar Pradesh-201301

For UBIQCOM INDIA PVT. LTD.


Director

ATTESTED
RENU BALA
Regd No. 16727
Notary Public
Govt. of India



Regd. at S.N
230 of 24/03/24

26 MAR 2024

EXHIBIT: m+17

INDIA NON JUDICIAL



सत्यमेव जयते

Government of National Capital Territory of Delhi

₹100

e-Stamp

₹100 ₹100 ₹100 ₹100

Certificate No. : IN-DL61385356200448W
Certificate Issued Date : 20-Mar-2024 02:32 PM
Account Reference : IMPACC (IV)/ dl914203/ DELHI/ DL-DLH
Unique Doc. Reference : SUBIN-DL91420382593450711635W
Purchased by : POOJA ENTERPRISES
Description of Document : Article 4 Affidavit
Property Description : Not Applicable
Consideration Price (Rs.) : 0
(Zero)
First Party : POOJA ENTERPRISES
Second Party : Not Applicable
Stamp Duty Paid By : POOJA ENTERPRISES
Stamp Duty Amount(Rs.) : 100
(One Hundred only)

सत्यमेव जयते



₹100

Please write or type below this line IN-DL61385356200448W



20 MAR 2024

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

AFFIDAVIT OF POOJA ENTERPRISES CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Rahul Sharma (aged about 36 years) S/o Sh. Atal Sharma (Director/ Company Secretary/ Authorised Person) of Pooja Enterprises, Indian Inhabitant, having my office/residence at H.No. 10/71, Ground Floor, Shankar Gali, Vishwas Nagar, CBD, Shahdara, Delhi-110032, do solemnly affirm and state as under:-

i. That we, Pooja Enterprises are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR.2,74,972 (Rupees Two Lakhs Seventy-Four Thousand Nine Hundred and Seventy-Two Only) as on 29th February, 2024.

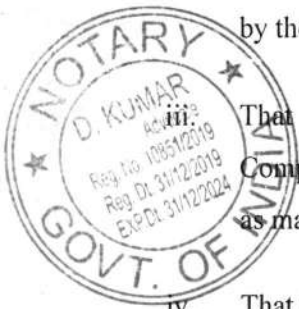
ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.

iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.

v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.

vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.



20 MAR 2024

- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 20th day of March, 2024)

at Shahdara, Delhi)

ATTESTED
Notary Public
Govt. of India Delhi



20 MAR 2024

20 MAR 2024

[Signature]



गोवा GOA

Serial No. 8351 place of St. Vennd Mapusa Date 13/3/24

B 284609

Value of Stamp paper 100/-Name of Purchaser JOSEPH PEREIRAResidence Mapusa Son of Signature [Signature] Signature of Purchaser

C.I. PANDIT - LIC NO. AC/STP/VEN/34/2003



AFFIDAVIT OF CONTACT MAKERS CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFEREE COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Violanta Barbara Pereira, D/o Lourenco Manuel Pereira, age 51 years (Proprietor/Authorised Person) of Contact Makers, Indian Inhabitant, having my residence at House No 27, Palmar Baixo Siquerim Goa, do solemnly affirm and state as under:

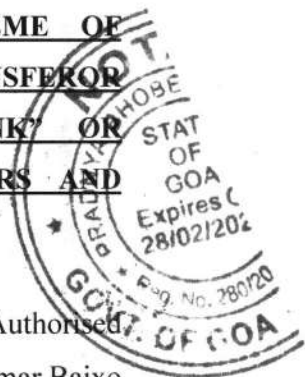
[Signature]

395(A)

**AFFIDAVIT OF CONTACT MAKERS CONSENTING TO THE SCHEME OF
AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR
COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR
"TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND
CREDITORS**

I, Violanta Barbara Pereira, D/o Lourenco Manuel Pereira, age 51 years (Proprietor/Authorised Person) of Contact Makers, Indian Inhabitant, having my residence at House No 27, Palmar Baixo Sinquerim Goa, do solemnly affirm and state as under:

Pereira




- i. That we, Contact Makers are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 38,940 (Rupees Thirty-Eight Thousand Nine Hundred Forty Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)


on this day of March, 2024)

at Mapusa Goa)


Violanta Barbara Pereira



Solemnly affirmed before me by
Shri / Smt Violanda Barbara Pereira
Who is identified before me by
Shri / Smt Self by Aadhar Card
Who is personally known to me
Reg. No. 3778/2024
Date: 14/3/24 Place: Mapusa Goa


PRADNYA BHOJE
alias SALELKAR
NOTARY
STATE OF GOA
(INDIA)





गोवा GOA

B 205023



Date 30/8/23 Br. No. 23 Value Rs. 100/-
 Name of Purchaser Kemplast systems
 Content of old goa
 Vendor Panaji
 No. AC/STP/VEN/102/2003
 Vendor [Signature] Sign of Purchaser +

AFFIDAVIT OF KEMPLAST SYSTEMS CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFER OR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFEREE COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Mr. Omkar Kamat, S/o Mr. Vinayak Kamat, age 30 years (Authorised Person) of Kemplast Systems, Indian Inhabitant, having my office/ residence at V.P. (B-72), Bainguinim, Old Goa, Goa , 403 402, do solemnly affirm and state as under:

- i. That we, Kemplast Systems are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 1,64,612 (Rupees One Lakh Sixty-Four Thousand Six Hundred and Twelve Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this day 13th of March, 2024)

at Bainguinim, Old Goa)

Handwritten signature
13/3/24

SOLEMNLY AFFIRMED AND VERIFIED
BEFORE ME BY: Mr. Dmkar

REG. NO. 882

13/3/2024

Govind V. Bhoje
Advocate & Notary
Panjim-Goa
Reg. No. 137





गोवा GOA

DATE 20/3/24 SR. NO. 7814... VALUE 100

B 411884

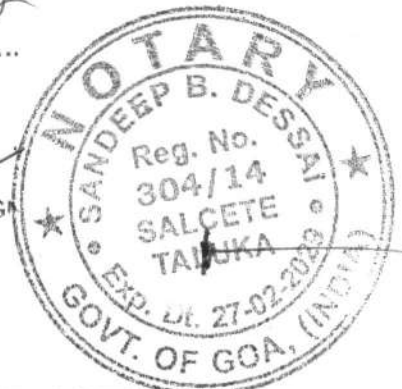
NAME OF PURCHASER Sahil Packaging

RESIDENT OF Verna... PURPOSE

PLACE OF VENDOR, PANAJI

VENDOR SIGN.
CHANDRAKANT PATIL
Lic. No. AC/STP/VEN/LIC/23/2004

PURCHASER SIGN



AFFIDAVIT OF SAHIL PACKAGING CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Rajesh Bohra, S/o Late Poolchand Bohra, age 54 years (Director/ Company Secretary/ Authorised Person) of Sahil Packaging, Indian Inhabitant, having my office/ residence at L-31, Verna Industrial Estate, do solemnly affirm and state as under:

- i. That we, Sahil Packaging are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 1,53,398 (Rupees One Lakhs Fifty-Three Thousand Three Hundred and Ninety-Eight Only) as on 29th February, 2024.

For SAHIL PACKAGING

(Signature)
PARTNER

ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.



iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.

v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.

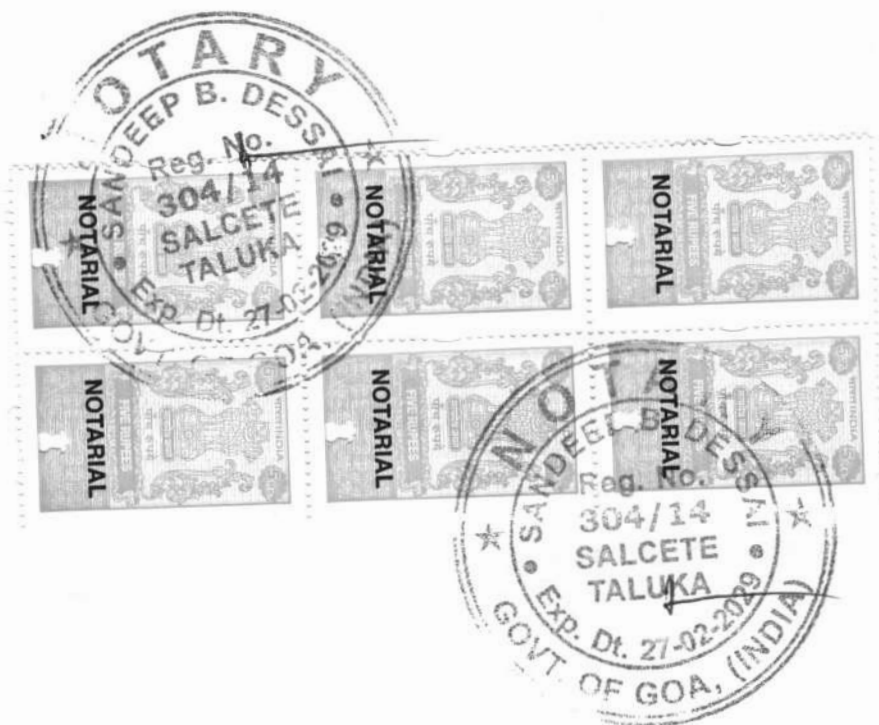
vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.

vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed
on this 21st day of March, 2024
at Margao,
Goa.....

)
)
)

For SAHIL PACKAGING
PARTNER



Solemnly affirmed before me by
Shri/Smt. Rajesh Bahera
Who is identified before me by
Shri/Smt.
Who is personally known to me
on this. 21st day of March 2024

Sandeep B. Dessai
NOTARY
SALCETE TALUKA
STATE OF GOA (INDIA)
REG. No. 3682/2024
DATE: 21/03/2024



தமிழ்நாடு தமில்நாடு TAMILNADU

DV 157522

SALZER ELECTRONICS LTD,
Samichettipalayam,
Jothipuram (Post),
Coimbatore - 641 047 India.

641047



**AFFIDAVIT OF SALZER ELECTRONICS LIMITED CONSENTING TO THE
SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR
"TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED
("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE
SHAREHOLDERS AND CREDITORS**

I, K.M.Murugesan , S/o K.Manickam, age 46 years, Indian Inhabitant, Company secretary of Salzer Electronics Limited having its registered office at Samichettipalaym, jothipuram Post, Coimbatore, Tamil Nadu, India, 641047, do solemnly affirm and state as under:



For SALZER ELECTRONICS LIMITED

CS. K. M. Murugesan
Company Secretary & Compliance Officer
ACS: 25953

VOLUME No: 1/24

PAGE No: 2

SERIAL No: 3

SIGNED BEFORE ME

ON: 28/8/24

i. That we, Salzer Electronics Limited are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 7,76,706 (Rupees Seven Lakhs Seventy-Six Thousand Seven Hundred Six Only) as on 29th February, 2024.

ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.

iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.

v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.

vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.

vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 28th day of March, 2024)

at Coimbatore.

For **SALZER ELECTRONICS LIMITED**

C. K M. Murugesan
Company Secretary & Compliance Officer
ACS: 25953

SIGNED BEFORE ME

ON: 28/3/24



M.N. Selvaraj 28/3/24
M.N. SELVARAJ B.Sc., B.L.,
ADVOCATE & NOTARY PUBLIC
G.O. (MS). No. 394/2024
No. 22/1, Vidya Nagar, Veerapandi Pirivu,
Jothipuram Post, Coimbatore - 641 047
Mob : 98422 81761, 82480 17421

VOLUME No: 1124

PAGE No : 2

SERIAL No : 3

CERTIFIED TRUE COPY OF THE RELEVANT RESOLUTIONS PASSED BY THE BOARD DIRECTORS OF SALZER ELECTRONICS LIMITED AT THEIR MEETING HELD ON AUGUST 10, 2019 AT THE SAGARI HALL, THE GRAND REGENT, AVINASHI ROAD, COIMBATORE - 641 018

CONSIDERATION AND APPROVAL OF AUTHORIZATION TO THE KEY MANAGERIAL PERSONNEL.

"RESOLVED THAT in supersession of earlier resolutions, Mr.R.Doraiswamy, Managing Director, Mr.D.Rajesh Kumar, Joint Managing Director and Chief Financial Officer, Mr.P.Ramachandran, Whole Time Director and Mr.S.Baskarasubramanian, Director (Corporate Affairs) & Company Secretary, Mr.R.Karunakaran, General Manager (Public Relations and GST) be and are hereby severally authorized to do the following acts, deeds and things in the normal course of business operation on all matters concerning with the business affairs of the Company, without any prejudice, with Government / all Statutory Authorities / Court of Law / Ministry of Corporate Affairs/ Regional Director /Customers and Vendors/ Banks and Financial Institutions /Registrar of Companies/National Company Law Tribunal and National Company Law Appellate Tribunal under Insolvency and Bankruptcy Code (IBC)/Debt Recovery Tribunal(DRT)/ Income Tax / its Tribunal and Appellate Tribunals / Reserve Bank of India/ Tamil Nadu Generation and Distribution Corporation (TANGEDCO) / Tamil Nadu Electricity Board / such other authorities/ Government Departments including quasi-judicial bodies, Municipal Corporations, Panchayat, Sub-Registrar Offices (SRO) etc to represent the Company and produce the information as the case may be e.g. :-

- a) To sign all such documents, applications, agreement, undertakings, affidavits, deeds and such other documents as may be required by such authority including in respect of buying and selling of the properties;
- b) To initiate or defend the cases either, in the nature of either Civil or Criminal, for / against the Company under any of the Acts, Rules, Regulations including in the capacity of Creditor under IBC;
- c) To represent/appear before such Authorities from time to time to present the cases / documents / information etc., as may be warranted;
- d) To authenticate and acknowledge all alterations, additions, deletions, amendments in the terms and conditions of the agreement, deeds, undertakings etc.;
- e) To identify party and negotiate and finalize for either buying or selling of properties and to sign all documents, deeds, agreements;
- f) To appoint any counsel, legal advisor, consultant and take their views and opinion in the matter;

For SALZER ELECTRONICS LIMITED

CS. K. M. Murugesan
Company Secretary & Compliance Officer



Samichettipalayam, Coimbatore - 641 047, India.
Phone : + + 91 422 4233600 Fax : + + 91 422 2692170
E-mail : salzer@salzergroup.com Website : www.salzergroup.com


- g) To collect all Certificates, approvals, clearances, permissions, orders, Directions as being issued by the authorities and to take necessary steps to execute all such advices, terms and conditions as may be contained in the such orders etc.,
- h) To sign and execute such documents for availment of such facilities in the course of business operations from such lending institutions from time to time
- i) To sub-delegate either whole or substantially whole of the powers conferred upon by this Resolution to any other Directors or Officials of the Company or any other persons of the Company by writing.

"RESOLVED FURTHER THAT The pursuant to the provisions of Article 211 of Articles of Association of the Company, and any other applicable provisions under the Companies Act, 2013 thereof, the common seal of the Company, be affixed on the documents that may be required to be executed under the common seal of the company in the presence of Mr.R.Doraiswamy, Managing Director and Mr. Rajesh Kumar, Joint Managing Director and Chief Financial Officer and/or any one of the above said Directors and Mr.S.Baskarasubramanian, Director (Corporate Affairs) & Company Secretary, who may also counter sign as the token thereof."

"RESOLVED FURTHER THAT all the acts, deeds and things of aforesaid signatories shall truthfully be binding the company as if it acts upon."

"RESOLVED FURTHER THAT the certified true copy of the relevant resolutions is hereby forwarded to the authorities concerned from time to time."

For SALZER ELECTRONICS LIMITED


CS. K M Murugesan
Company Secretary & Compliance Officer
ACS: 25953





सत्यमेव जयते

EXHIBIT- 'm-22'

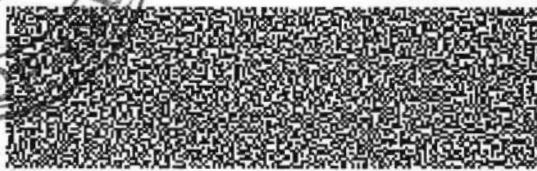
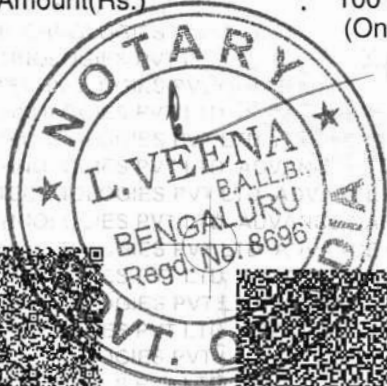
INDIA NON JUDICIAL

Government of Karnataka

Rs. 100

e-Stamp

Certificate No. : IN-KA68226306051494W
Certificate Issued Date : 26-Mar-2024 02:45 PM
Account Reference : NONACC (FI)/ kaksfcl08/ BANGALORE7/ KA-RJ
Unique Doc. Reference : SUBIN-KAKAKSFCL0896968348878320W
Purchased by : ADVANCE CABLE TECHNOLOGIES PVT LTD
Description of Document : Article 4 Affidavit
Property Description : AFFIDAVIT
Consideration Price (Rs.) : 0
 (Zero)
First Party : ADVANCE CABLE TECHNOLOGIES PVT LTD
Second Party : SYNEGRA EMS LIMITED
Stamp Duty Paid By : ADVANCE CABLE TECHNOLOGIES PVT LTD
Stamp Duty Amount(Rs.) : 100
 (One Hundred only)



Please write or type below this line

AFFIDAVIT OF ADVANCED CABLE TECHNOLOGIES PRIVATE LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFEREE COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Madhavan , S/o S. Rajagopalan, age 55 years, Indian Inhabitant, Authorised representative of Advanced Cable Technologies Private Limited having its registered office at G-1, Sunrise serenity,

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

No1, 40Feet Road,MR Garden, Gedanahalli, Ashwathnagar, Bangalore, Karnataka, India, 560094 ,
do solemnly affirm and state as under:

- i. That we, Advance Cable Technologies Private Limited are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 3,66,379 (Rupees Three Lakhs Sixty-Six Thousand Three Hundred and Seventy-Nine Only) as on 29th February, 2024.
- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on this 27 day of March, 2024

at Bangalore)

SWORN TO BEFORE ME

L. VEENA, B.A., LL.B.,
Advocate & Notary Public
Govt. Of India
12, 1st cross, 2nd 'B' Main Road,
RHCS Layout, Annapoomeshwarinagar,
Bengaluru - 560 091



04 APR 2024

NOTARIAL REGISTER	
Sl.No. 102	Page 75
Vol. 111	Date 04/04/24

2074 MAR 2024
2074 APR 2024



407
ADVANCE CABLE
TECHNOLOGIES (P) LTD

G-1, Sunrise Serenity, No.1, 40 Ft. Road, M.R. Garden, Geddalahalli,
Aswathnagar, Bangalore - 560 094.

Ph : + 91-80-23516733, 23516734 Fax : + 91-80-23516732

E-mail : sales@advancecable.in / office@advancecable.in

TO WHOMSOEVER IT MAY CONCERN

I hereby authorise Mr. R. Madhavan of our company to sign and execute documents on behalf of our company in relation to Amalgamation of Synegra EMS Limited with Smartlink holdings Limited.

Yours Sincerely

For ADVANCE CABLE TECHNOLOGIES PVT LTD

(Shashank Kumar Jain)

Director



B 311936

Date: 18/2/24 No. 105 Value Rs. 100
 Sign of Purchaser: L. B. G. Pereira
 Sign of Vendor: Cortim
 No. ACISTP/VEN/102/2003

**AFFIDAVIT OF BRIE INDUSTRIES CONSENTING TO THE SCHEME OF
 AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR
 COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR
 "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND
 CREDITORS**

I, Mr. Luciano Baptista G. Pereira S/o Manuel Francisco Facundo Pereira age 58 years, proprietor of Brite Industries, Indian Inhabitant, having my office/ residence at H.No 152, Near Corlim Panchayat, Calwaddo , Corlim, Ilhas Goa, do solemnly affirm and state as under:

- i. That we, Brite Industries are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 1,65,461 (Rupees One Lakh Sixty-Five Thousand Four Hundred and Sixty-One Only) as on 29th February, 2024.

FOR BRIE INDUSTRIES

PROPRIETOR



That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorized representatives for implementation of the Scheme.
- v. That we also convey our "No objection" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed) **FOR BRITE INDUSTRIES**
 on this 18th day of March, 2024) *[Signature]*
 at Corlim, Ilhas - Goa.) **PROPRIETOR**



SOLEMNLY AFFIRMED AND VERIFIED
 BEFORE / ME BY... *Luciano Baptista A. Pereira*
 WHO IS IDENTIFIED BEFORE / ME
 BY... *Election Commissioner Identity Card*
 WHOM I KNOW *No- RNM 0166 355*

[Signature]
BHARAT F. NAIK
 NOTARY AT CORLIM TISWADI
 STATE OF GOA-INDIA

REG NO. *2245/24*
 DATE *19/03/2024*



गोवा GOA

B 389751

3678 Place of Venting Cortalim Date 18/3/24
 Vendor Antonio J. Fernandes R/o. Cortalim Goa
 Licence No. JUVEN-LI-112013AC-I Value of Stamp paper 100/-
 and Amount of Stamp paper Raksha Ramnath Rane
 versus Shrikant Naik
 Affidavit Title of the Property
 Single Paper for the value of Rs. 100/-
 Stamp Paper for the completion of the value is attached along with
 Signature of Stamp Vendor Signature of Purchaser



**AFFIDAVIT OF RAKSHA RAMNATH RANE CONSENTING TO THE
 SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED
 ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK
 HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY")
 AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS**

I, Raksha Ramnath Rane, d/o. Shrikant Naik age 48 years, Indian Inhabitant, Sole Proprietor having my residence at 84/C/6, Flat No. FF1, Belloy, VTC Nuvem, P.O. Majorda, Salcete, South Goa, Goa, do solemnly affirm and state as under:



That I, Raksha Ramnath Rane is the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 44,866 (Rupees Forty-Four Thousand Eight Hundred and Sixty-Six Only) as on 29th February, 2024.

That I have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

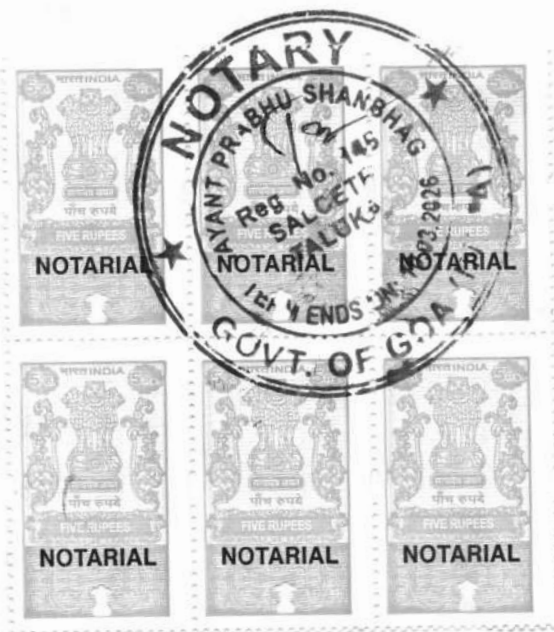
- iii. That I, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in my capacity as the Unsecured Creditor of **Synegra EMS Limited**, I hereby confirm that I fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That I also convey my "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as my consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That I hereby waive my right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, I am fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 18th day of March, 2024)

at Verna Goa)

Raksha Ramnath Rane



Notarially Attested by
- Mr. Raksha Rane.
Who is Identified by
Halter No. 307788778720
To whom I personally know
Reg. No. 327/2024
Date: - 18/03/24 -
Prallu

JAYANT S. PRABHU SHANBHAG
NOTARY, MARGAO
SALCETE TALUKA
STATE OF GOA (INDIA)



गोवा GOA

TYWEN XEROX, MARGAO

License No. JUD/STP/5/2003/AO

B. AGUIAR, MARGAO

B 177785

9495

13/3/24

Prasad G Kunkolienkar



Signature Stamp
Vendor

Signature Stamp
Prasad

AFFIDAVIT OF SMITA ENTERPRISES CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Prasad G Kunkolienkar S/o Govind V Kunkolienkar age 60 years Authorised Person of Smita Enterprises, Indian Inhabitant, having my office/ residence at Margao Salcete Goa, do solemnly affirm and state as under:

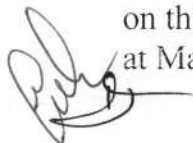
Prasad

- That we, Smita Enterprises are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 66,438 (Rupees Sixty-Six Thousand Four Hundred and Thirty-Eight Only) as on 29th February, 2024.

That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

- That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed
on this ^{13th}~~12th~~ day of March, 2024
at Margao Goa




Deponent.



Solemnly affirmed before me by
Shri/Smt. Prasad. G. Kurnkolienkar

Who is identified before me by or for
Shri/Smt. Dny. Hancada. GAO 20100098132
dt. 05-04-1988
~~Who is personally known to me~~
on this 13th day of Mar 20 24

13/03/2024

RAMKRISHNA G. BALE
NOTARY

STATE OF GOA (INDIA)
REG. No. 1677/2024

DATE: 13th March, 2024





தமிழ்நாடு தமில்நாடு TAMILNADU

3 JAN 2024 Macdermid Alpha Electronics
Solutions India Pvt. Ltd

DN 001951

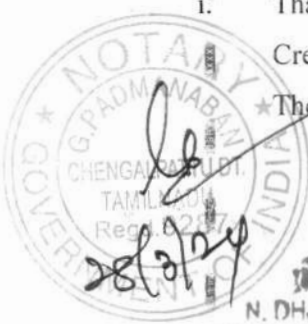
G. ஸலிதா

முத்திரைத்தாள் விற்பனைபாளர்
உம. எண் 5930/ஆ 3/08 4/19
நெ. 14/83 ஹரிகிருஷ்ண நாயுடு செ.
வாதராஜபுரம், அம்பத்தூர்.
சென்னை - 600 053.

AFFIDAVIT OF MACDERMID ALPHA ELECTRONICS SOLUTIONS INDIA PRIVATE LIMITED CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Ravindra Mohan Bhatkal, S/o Mohan Bhatkal, aged 57 years, (Resident Indian) Managing Director of MacDermid Alpha Electronics Solutions India Private Limited having its registered office at C/O SP Chatterjee & Co 10, Old Post office Street, Room No: 15-A, Kolkata, West Bengal India, 700001, do solemnly affirm and state as under:

- i. That we, MacDermid Alpha Electronics Solutions India Private Limited are the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 91,191 (Rupees Ninety-one Thousand One Hundred and Ninety-One Only) as on 29th February, 2024.



N. Dhamodaran
N. DHAMODARAN ROC. 65397/15F2
ADVOCATE & COMMISSIONER OF OATHS
9841379167

For MacDermid Alpha Electronics
Solutions India Private Limited

M. Bhatkal
Managing Director



- ii. That we have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That we, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in our capacity as the Unsecured Creditor of **Synegra EMS Limited**, we hereby confirm that we fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
- v. That we also convey our "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as our consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That we hereby waive our right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, we are fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed

on this 28th day of March, 2024

at Chennai)

) For MacDermid Alpha Electronics
Solutions India Private Limited
) *M. Lathel*
Managing Director



Shanmugam
N. DHAMODARAN ROC. 65397/ 19F2
ADVOCATE & COMMISSIONER OF OATHS
9641379167

Geetha
G. PADMANABAN, M.Com., B.L.,
ADVOCATE - NOTARY PUBLIC
GOVERNMENT OF INDIA
1/10, OMR, Kelambakkam
Chennai, Tamilnadu - 603
Cell : 94580 30800 / 93846 11760



EXHIBIT- m-27

416



गोवा GOA

Serial No. 3159558 Place of Vend. Pernem

B 128928

Value of Stamp Paper 100 /- Date 18/03/2024

Name of Purchaser Supriya Kamulkar

Resident of _____ Son of _____

Sign. of Vendor Suresh Sign. of Purchaser Kamulkar

SURESH S PARAB - AC/STP/VEN/LIC/01/2012/71



AFFIDAVIT

I, Supriya Surya Kamulkar, D/o, Pramod Ganesh Naik, age 36 years, Sole Proprietor, Indian Inhabitant, having my office/residence at H.No. 90/19/1, Deulsai, Rivona, Colomba, Cuncolim, South Goa, Goa, 403705, do solemnly affirm and state as under:

..2....

2 Kamulkar


..2...

- i. That I, Supriya Surya Kamulkar is the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 18,249 (Rupees Eighteen Thousand Two Hundred and Forty-Nine Only) as on 29th February, 2024.
- ii. That I have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company" and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.

That I, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.

- iv. That in my capacity as the Unsecured Creditor of **Synegra EMS Limited**, I hereby confirm that I fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorized representatives for implementation of the Scheme.
- v. That I also convey my "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as my consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That I hereby waive my right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, I am fully supportive to the Scheme and its implementation.

..3....



x Banukar

...3....

Solemnly affirmed and signed)

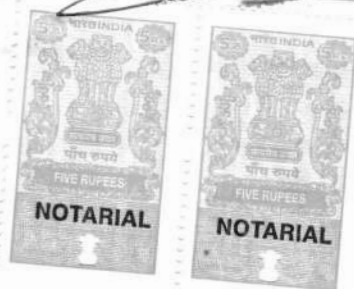
on this1st..... day of March, 2024)

at ...Perem.....)

Kamukon
DEPONENT

Buy Adlan
No. 9357 5697 3317

Solemnly affirmed Before me Sunil Kumar
who has been identified before me
known to me personally
Perem on 18/3/2024 Reg. No. 3287 / 2024
Adv. A. K. Shahapurkar
NOTARY
PERNEM DIVISION GOA





महाराष्ट्र MAHARASHTRA

2024

01AB 993507

प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.क्र. 6000094

- 7 MAR 2024

सक्षम अधिकारी



Reg No	1	SR No	87D
Page No	87	Date	15/3/24

श्रीमती लता सांगळे

AFFIDAVIT OF KAMALAKSHA RAMA NAIK CONSENTING TO THE SCHEME OF AMALGAMATION OF SYNEGRA EMS LIMITED ("SYNEGRA" OR "TRANSFEROR COMPANY") WITH SMARTLINK HOLDINGS LIMITED ("SMARTLINK" OR "TRANSFeree COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

I, Kamalaksha Rama Naik, S/o. Rama Naik, age 76 years, Indian Inhabitant, having my residence at A1-A Row house, Lotus Hermitage, Benaulim, South Goa, Goa, 403716, do solemnly affirm and state as under:

15 MAR 2024

002283

जाडपत्र-9 Annexure - 1

फक्त, प्रतिज्ञापत्रासाठी Only for Affidavit

मुद्रांक विकत घेणाऱ्याचे नाव K. R. Naik

मुद्रांक विकत घेणाऱ्याचे रहिवासी पत्ता Vile par

मुद्रांक विक्रीबाबतची नोंद घरी अनु. क्रमांक दिनांक

15 MAR 2024

मुद्रांक विकत घेणाऱ्याची सही परवानाधारक मुद्रांक विक्रीत्याची सही

परवाना क्रमांक : 6000094

मुद्रांक विक्रीचे ठिकाण/पत्ता : अंधेरी कोर्ट वार असोशिएशन

एम. एम. कोर्ट, अंधेरी रेल्वे स्टेशनच्या बाजूला, अंधेरी (पूर्व), मुंबई - 40

शासकीय कायदा, न्यायालयासाठी प्रतिज्ञापत्र सादर करणेसाठी मुद्रांक

कायदाची आज्ञा क्र. 10/01/2008 नुसार

या कायद्याच्या अन्वयेने मुद्रांक विक्री करणेसाठी खालील कारणासाठी मुद्रांक विक्री

करणेबाबतची प्रतिज्ञापत्र सादर करणे बाबतचे आहे



2/20

- i. That I, Kamalaksha Rama Naik is the Unsecured Creditor of Synegra EMS Limited, with dues to the extent of INR. 5,00,00,000 (Rupees Five Crores Only) as on 29th February, 2024.
- ii. That I have read and understood the Scheme of Amalgamation of Synegra EMS Limited ("Synegra" or "Transferor Company") with Smartlink Holdings Limited ("Smartlink" or "Transferee Company") and their respective shareholders and creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 as approved by the Board of Directors of the Company.
- iii. That I, understand that this Scheme is subject to, inter alia, the approval of the National Company Law Tribunal at Mumbai (the "NCLT") and/or any other such competent authority, as may be applicable.
- iv. That in my capacity as the Unsecured Creditor of **Synegra EMS Limited**, I hereby confirm that I fully and unconditionally support the Scheme and every step, which may be taken by the Company, its directors or authorised representatives for implementation of the Scheme.
That I also convey my "**No objection**" to the Company from seeking dispensation of holding of the meeting of the Unsecured Creditors for approval of the Scheme from the NCLT.
- vi. That this letter may be treated as my consent and agreement to the Scheme for the purposes of sub-section (9) of Section 230 of the Companies Act, 2013 and other applicable provisions, as approved by the Board of Directors of the Company and any modification(s) that may be made therein by the NCLT, whilst sanctioning the Scheme.
- vii. That I hereby waive my right to receive notices of any meeting of the Unsecured Creditors and proceedings before the NCLT for obtaining sanction to the Scheme since, I am fully supportive to the Scheme and its implementation.

Solemnly affirmed and signed)

on this 15th day of March, 2024)

at Mumbai)

Kamalaksha Rama Naik



BEFORE ME
Rajkumar P. Mohite
RAJKUMAR P. MOHITE
ADVOCATE & NOTARY
[GOVT. OF INDIA]
Kraneshwar, Gaji Salve Nagar,
MIDC Road No. 14, Behind Sun City Hotel,
Andheri (E), Mumbai-400 093.

MARATHE RAO & SWARUP
CHARTERED ACCOUNTANTST-6, Vinayaki Building, Opp Fire Station,
Ponda Goa 403401**CERTIFICATE**

1. We, **MARATHE RAO & SWARUP**, Chartered Accountants (Firm Registration No: 131340W), have examined the unaudited financial statements and other relevant records and documents of M/s Synegra EMS Limited "the Company" pertaining to the period ended 29th February, 2024 for the purpose of certifying the "Secured Creditors" of the Company.
2. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in Para 3 below on the basis of verification of unaudited financial statements, trial balance and other relevant records and documents maintained by the Company. We conducted our verification in accordance with the Guidance note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, which includes the concept of test checks and materiality.
3. On the basis of our verification as stated above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the details of secured creditors as at 29th February, 2024 is as under

No of Parties	Amount in Rs
3	2,78,38,991

4. This certificate is issued at the request of the Management of the Company for the limited purposes of submission to National Company Law Tribunal (NCLT) and should not be used for any other purpose or distributed without our prior consent.

For **MARATHE RAO & SWARUP**
Chartered Accountants
(Firm Reg No 131340W)




Amruth Rao
Partner
Mem No: 123668

Ponda, 5th April, 2024
UDIN: 24123668BKBHCK4115



CERTIFICATE

1. We, MARATHE RAO & SWARUP, Chartered Accountants (Firm Registration No: 131340W), have examined the unaudited financial statements and other relevant records and documents of M/s Synegra EMS Limited "the Company" pertaining to the period ended 29th February, 2024 for the purpose of certifying the "Unsecured Creditors" of the Company.
2. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in Para 3 below on the basis of verification of unaudited financial statements, trial balance and other relevant records and documents maintained by the Company. We conducted our verification in accordance with the Guidance note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, which includes the concept of test checks and materiality.
3. On the basis of our verification as stated above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the details of Unsecured creditors as at 29th February, 2024 is as under

No of Parties	Amount in Rs
28	19,32,32,526

4. This certificate is issued at the request of the Management of the Company for the limited purposes of submission to National Company Law Tribunal (NCLT) and should not be used for any other purpose or distributed without our prior consent.

For MARATHE RAO & SWARUP
Chartered Accountants
(Firm Reg No 131340W)



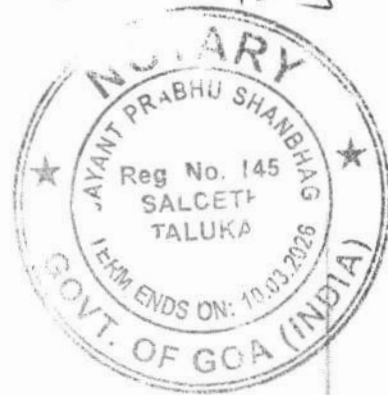

Amruth Rao
Partner
Mem No: 123668

Ponda, 5th April, 2024
UDIN: 24123668BKBHCJ8431



EXHIBIT-3

423



SMARTLINK HOLDINGS LIMITED
LIST OF UNSECURED CREDITORS AS ON 29.02.2024

Sr. No.	Name	Balance as on 29.02.2024
1.	BASANTI RADIO	8,500
2.	BHARAT SANCHAR NIGAM LTD GOA	17,476
	Total	25,976

For SMARTLINK HOLDINGS LIMITED

K. G. PRABHU
AUTHORISED SIGNATORY



SMARTLINK HOLDINGS LIMITED

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone : +91 832 2885400 | Fax : +91 832 2783395
investors@smartlinkholdings.com | www.smartlinkholdings.com

Corporate Office : CITIPOINT, 7th Floor, Unit No. B-702, Andheri-Kurla Road, I. B. Nagar, Andheri (East), Mumbai - 400059, INDIA
Land Phone : +91 22 4961 7068



SYNEGRA

CIN : L67100GA1993PLC001341

CERTIFICATE

1. We, MARATHE RAO & SWARUP, Chartered Accountants (Firm Registration No: 131340W), have examined the unaudited financial statements and other relevant records and documents of M/s Smartlink Holdings Limited "the Company" pertaining to the period ended 29th February, 2024 for the purpose of certifying the "Secured Creditors" of the Company.
2. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in Para 3 below on the basis of verification of unaudited financial statements, trial balance and other relevant records and documents maintained by the Company. We conducted our verification in accordance with the Guidance note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, which includes the concept of test checks and materiality.
3. On the basis of our verification as stated above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the details of secured creditors as at 29th February, 2024 is as under

No of Parties	Amount in Rs
Nil	Nil

4. This certificate is issued at the request of the Management of the Company for the limited purposes of submission to National Company Law Tribunal (NCLT) and should not be used for any other purpose or distributed without our prior consent.

For MARATHE RAO & SWARUP
Chartered Accountants
(Firm Reg No 131340W)




Amruth Rao
Partner

Mem No: 123668

Ponda, 10th April, 2024
UDIN: 24123668BKBHCN1885



MARATHE RAO & SWARUP
CHARTERED ACCOUNTANTS

T-6, Vinayaki Building, Opp Fire Station,
Ponda Goa 403401

CERTIFICATE

1. We, **MARATHE RAO & SWARUP**, Chartered Accountants (Firm Registration No: 131340W), have examined the unaudited financial statements and other relevant records and documents of M/s Smartlink Holdings Limited "the Company" pertaining to the period ended 29th February, 2024 for the purpose of certifying the "Unsecured Creditors" of the Company.
2. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in Para 3 below on the basis of verification of unaudited financial statements, trial balance and other relevant records and documents maintained by the Company. We conducted our verification in accordance with the Guidance note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, which includes the concept of test checks and materiality.
3. On the basis of our verification as stated above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the details of Unsecured creditors as at 29th February, 2024 is as under

No of Parties	Amount in Rs
2	25,976

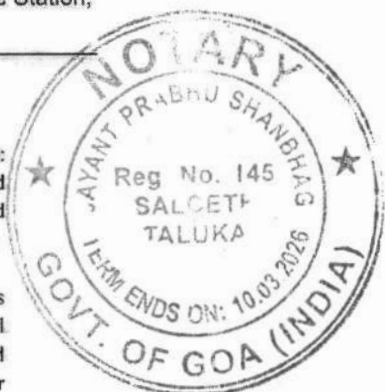
4. This certificate is issued at the request of the Management of the Company for the limited purposes of submission to National Company Law Tribunal (NCLT) and should not be used for any other purpose or distributed without our prior consent.

For **MARATHE RAO & SWARUP**
Chartered Accountants
(Firm Reg No 131340W)



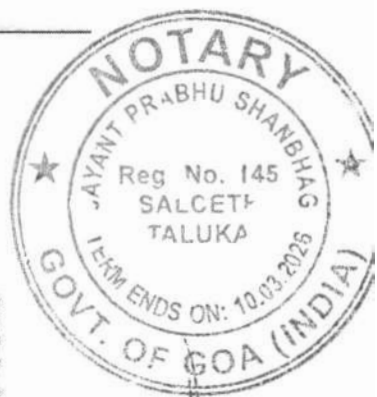
Amruth Rao
Partner
Mem No: 123668

Ponda, 10th April, 2024
UDIN: 24123668BKBHCM2279



MARATHE RAO & SWARUP
CHARTERED ACCOUNTANTST-6, Vinayaki Building, Opp Fire Station,
Ponda Goa 403401

To,
The Board of Directors,
Synegra EMS Limited,
Plot No. L-5A, Verna Industrial Estate,
Verna, South Goa,
Salcette, Goa,
India - 403722



1. We are Informed that Synegra EMS Limited, is required to submit a certificate from Practising Chartered Accountant to National Company Law Tribunal (NCLT) certifying the pre-merger and post-merger net worth of Synegra EMS Limited as on 31st December, 2023 basis the approval of Scheme of Amalgamation (the "Scheme") by the Board of Directors, in terms of the provisions of sections 230 to 232 of the Companies Act, 2013 at its meeting held on 9th February, 2024. The Scheme shall be effective from 1st April, 2024 ("Appointed Date").
2. We have examined the unaudited financial statements for the year ended 31st December, 2023, the Scheme and other relevant records and documents maintained by Smartlink Holdings Limited (the "Transferee Company") and unaudited financial statements for the year ended 31st December, 2023 of Synegra EMS Limited (the "Transferor Company") for the purpose of certifying the Statement of computation of pre-amalgamation and post amalgamation net worth of the Transferor Company as on 31st December, 2023 (the "Statement"). We did not audit the financial Statements of the Transferee Company, and the Transferor Company. Our Certificate, in so far as it relates to the amounts and disclosures in respect of the Transferee Company, and the Transferor Company, is based solely on the unaudited financial statements.
3. The management of the Transferor Company is responsible for preparation of the Statement from the unaudited financial statements for the year ended 31st December, 2023, and the Scheme. This includes collecting, collating and validating data and presentation thereof in the Statement and the design, implementation and maintenance of internal controls relevant to the preparation of financial statements that are free from material misstatement, whether due to fraud or error.
4. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement, on the basis of the unaudited financial statements and other relevant records and documents maintained by the Transferee Company and Transferor Company are produced before us. We have conducted our verification in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, in so far as applicable for the purpose of this certificate, which include the concepts of test checks and materiality.
5. On the basis of our examination of such unaudited financial statements of Transferee Company and financial statements of Transferor Company, the Scheme and other relevant records and documents, and according to the information, explanations and representations provided to us by the Management of the Transferee Company and the Transferor Company, we certify that the pre-amalgamation and post amalgamation net worth of Transferor Company as on 31st December, 2023 computed in accordance with paragraph 4 above is in agreement with the books of account, the Scheme and other relevant records and documents maintained by Transferee Company and Transferor Company.
6. Our work was not designed to verify the accuracy or reliability of the information provided to us and nothing in this report should be taken to imply that we have conducted procedures, audits or investigations in an attempt to verify or confirm any of the information supplied to us.






7. This Certificate has been issued at the request of the Transferor Company for the purpose of submission to National Company Law Tribunal (NCLT); this Certificate may not be suitable for another purpose. Our Certificate is intended solely for the information and use of the Board of Directors of the Transferor Company and is not intended to be and should not be used by anyone other than the specified parties.
8. Our certificate is based on the accounting treatment of the amalgamation stated in the Scheme. The said accounting treatment has been certified by the statutory auditors as in conformance with the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act 2013. As per the said accounting treatment, the computation of net worth is to be made on the basis of book value of the assets, liabilities, reserves and capital. Thus, our certificate does not involve valuation of any assets or liabilities.
9. The statement of computation of pre-amalgamation and post-amalgamation Net Worth [as defined in Section 2(57) of the Companies Act, 2013] of the Transferor Company as on 31st December 2023 is as under.

Sr.	Particulars	Pre Amalgamation (in Rs Lakhs)	Post Amalgamation (in Rs Lakhs)
1	Paid Up Equity Share Capital	2,503.00	Not Applicable
2	Add: Other equity	(1,450.23)	
	Net Worth	1,049.77	

For MARATHE RAO & SWARUP
Chartered Accountants
FRN: 131340W


Partner
Mem no.: 123668



UDIN: 24123668BKBHCD1423

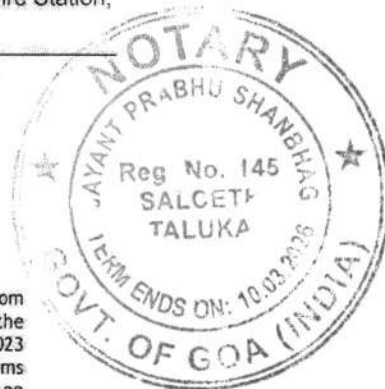
Place: Ponda - Goa
Date: 02.04.2024





MARATHE RAO & SWARUP
CHARTERED ACCOUNTANTST-6, Vinayaki Building, Opp Fire Station,
Ponda Goa 403401

To,
The Board of Directors,
Smartlink Holdings Limited
L-7, Verna Industrial Estate,
Verna, Salcete, Goa,
India - 403722.



1. We are informed that Smartlink Holdings Limited, is required to submit a certificate from Practising Chartered Accountant to National Company Law Tribunal ("NCLT") certifying the pre-merger and post-merger net worth of Smartlink Holdings Limited as on 31st December, 2023 basis the approval of Scheme of Amalgamation (the "Scheme") by the Board of Directors, in terms of the provisions of sections 230 to 232 of the Companies Act, 2013 at its meeting held on 9th February, 2024. The Scheme shall be effective from 1st April 2024 ("Appointed Date").
2. We have examined the unaudited financial statements for nine months ended 31st December 2023, the Scheme and other relevant records and documents maintained by Smartlink Holdings Limited (the "Transferee Company") and unaudited financial statements for nine months ended 31st December, 2023 of Synegra EMS Limited (the "Transferor Company") for the purpose of certifying the "Statement of computation of pre-amalgamation and post amalgamation net worth of the Transferee Company as on 31st December, 2023 (the "Statement"). We did not audit the financial Statements of the Transferee Company, Transferor Company. Our Certificate, in so far as it relates to the amounts and disclosures in respect of the Transferee Company and the Transferor Company, is based solely on the unaudited financial statements.
3. The management of the Transferee Company is responsible for preparation of the Statement from the unaudited financial statements for the year ended 31st December, 2023, and the Scheme. This includes collecting, collating and validating data and presentation thereof in the Statement and the design, implementation and maintenance of internal controls relevant to the preparation of financial statements that are free from material misstatement, whether due to fraud or error.
4. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement, on the basis of the unaudited financial statements and other relevant records and documents maintained by the Transferee Company and Transferor Company produced before us. We have conducted our verification in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India, in so far as applicable for the purpose of this certificate, which include the concepts of test checks and materiality.
5. On the basis of our examination of such unaudited financial statements of Transferee Company and unaudited financial statements of Transferor Company, the Scheme and other relevant records and documents, and according to the information, explanations and representations provided to us by the Management of the Transferee Company, and Transferor Company, we certify that the pre-amalgamation and post amalgamation net worth of Transferee Company as on 31st December, 2023 computed in accordance with paragraph 4 above is in agreement with the books of account, the Scheme and other relevant records and documents maintained by Transferee Company, and Transferor Company.
6. Our work was not designed to verify the accuracy or reliability of the information provided to us and nothing in this report should be taken to imply that we have conducted procedures, audits or investigations in an attempt to verify or confirm any of the information supplied to us.



7. This Certificate has been issued at the request of the Transferee Company for the purpose of submission to National Company Law Tribunal (NCLT); this Certificate may not be suitable for another purpose. Our Certificate is intended solely for the information and use of the Board of Directors of the Transferee Company and is not intended to be and should not be used by anyone other than the specified parties.
8. Our certificate is based on the accounting treatment of the amalgamation stated in the Scheme. The said accounting treatment has been certified by the statutory auditors as in conformance with the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act 2013. As per the said accounting treatment, the computation of net worth is to be made on the basis of book value of the assets, liabilities, reserves and capital. Thus, our certificate does not involve valuation of any assets or liabilities.
9. The statement of computation of pre-amalgamation and post-amalgamation Net Worth [as defined in Section 2(57) of the Companies Act, 2013] of the Transferee Company as on 31st December, 2023 is as under.

Sr.	Particulars	Pre Amalgamation (in Rs Lakhs)	Post Amalgamation (In Rs Lakhs)
1.	Paid Up Equity Share Capital	199.50	199.50
2.	Add:		
	(a) Other equity	20,126.62	20,126.62
	(b) Other equity arising on merger	-	(1,450.23)
	(c) Merger impact on Other equity (if any)	-	437.42
	Net Worth	20,326.12	19,313.31

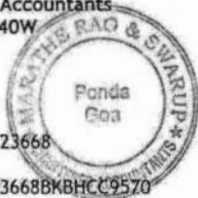
For MARATHE RAO & SWARUP
Chartered Accountants
FRN: 131340W


Partner

Mem no.: 123668

UDIN: 24123668BKBHCC9570

Place: Ponda - Goa
Date: 02.04.2024





गोवा GOA

3685 Place of Venuing Court/lim Date 14-03-2024
 Vendor Antonio J. Fernandes R/o. Cortalim Goa
 Licence No. JUT/VEN-LI-1/2013/AC-1 Value of Stamp paper.....
 Name & Add of Purchaser Synegra
 Name of Father Verna
 Name of Mother
 Transaction
 As there is no one single Paper for the value of the value is attached along with
 Stamp Paper for the completion of the value is attached along with
 Signature of Stamp Vendor
 Signature of Purchaser

B 389755



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
 BENCH, AT MUMBAI

COMPANY SCHEME APPLICATION NO. OF 2024.

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 along
 with other applicable provisions of the Companies Act, 2013 and
 Rules framed there under as in force from time to time;





AND

In the matter of Scheme of Amalgamation between SYNEGRA EMS LIMITED (“SEL” or “the Transferor Company”) and SMARTLINK HOLDINGS LIMITED (“SHL” or “the Transferee Company”), and their respective shareholders.

SYNEGRA EMS LIMITED (“SEL”), a public)
limited company incorporated under the)
Companies Act, 2013 having its registered office)
at Plot No. L-5A, Verna Industrial Estate, Verna,)
South Goa, Salcete, Goa, India - 403722.)
) ...Applicant Company No.1

General Affidavit Verifying Application

I, **Karkala Guruprasad Prabhu** son of Mr. Narsimha Prabhu aged 52 years, having office at Plot No. L-7, Verna Industrial Estate, Verna, Salcete Goa 403722, do solemnly affirm and say as follows:

1. I am the Authorised Signatory of SYNEGRA EMS LIMITED, the Applicant Company No.1. to make this affidavit on its behalf.
2. The statements made in paragraphs 2 to 16 of the application herein now shown to me are true to my own knowledge, and the statements made in paragraphs 1, 17 to 29 are based on information, and I believe them to be true.

SYNEGRA EMS LIMITED

Solemnly affirmed at Verna Goa)

This 12th day of April, 2024)



Karkala Guruprasad Prabhu
Authorised Signatory

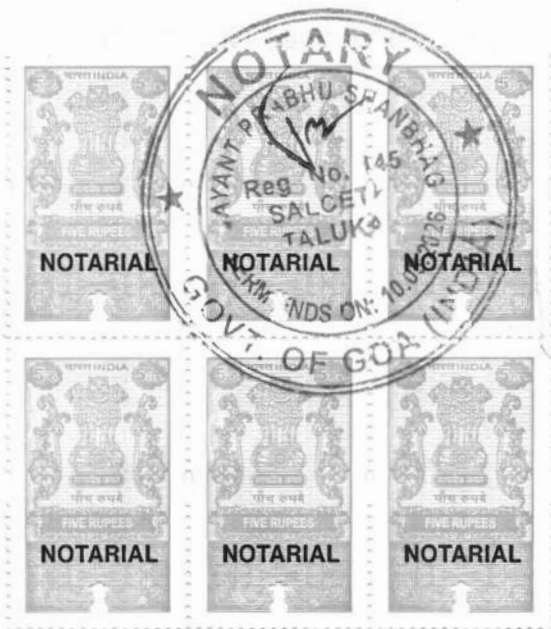
Place:

For Rajesh Shah & Co.,

Rajesh Shah

Advocates for Applicant

Before Me



I solemnly Affirmed Before me by Mr. Karkala Guruprabha Prabhu
Who is Identified by

To whom I personally know
Reg. No. 446 2024
Date: 12/04/24
(Signature)

JAYANT S. PRABHU SHANBHAG
NOTARY, MARGAO
SALCETE TALUKA
STATE OF GOA (INDIA)

432



गोवा GOA

B 096885

No. 3153 Place of Vending Cortalim Date 24/1/24.
 Vendor Antonio J. Fernandes No. Cortalim Goa
 Licence No. JU/VEN-LI/11/2013/AC-I Value of Stamp paper 100/-
 Name & Add of Purchaser Smartlink
 Name of Father
 Name of Parties
 Is there is no one single Paper of Rs.
 Stamp Paper for the completion of the value is attached along with
 Signature of Stamp Vendor
 Signature of Purchaser



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,

BENCH, AT MUMBAI

COMPANY SCHEME APPLICATION NO. OF 2024.

In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 along
 with other applicable provisions of the Companies Act, 2013 and
 Rules framed there under as in force from time to time;





AND

In the matter of Scheme of Amalgamation between SYNEGRA EMS LIMITED ("SEL" or "the Transferor Company") and SMARTLINK HOLDINGS LIMITED ("SHL" or "the Transferee Company"), and their respective shareholders.

SMARTLINK HOLDINGS LIMITED ("SHL"), a)
 public limited company, which is listed on)
 recognized stock exchanges, incorporated under)
 the Companies Act, 1956 having its registered)
 office at L-7, Verna Industrial Estate, Verna,)
 Salcete, Goa, India – 403722) ...Applicant Company No.2

General Affidavit Verifying Application


I, **Karkala Guruprasad Prabhu**, S/o. Narsimha Prabhu, age 52 years, having office at Plot No. L-7, Verna Industrial Estate, Verna Salcette, Goa India, 403722 do solemnly affirm and say as follows:

1. I am the Authorised Signatory of SMARTLINK HOLDINGS LIMITED, the Applicant Company No.2 to make this affidavit on its behalf.
2. The statements made in paragraphs 2 to 16 of the application herein now shown to me are true to my own knowledge, and the statements made in paragraphs 1, 17 to 29 are based on information, and I believe them to be true.

SMARTLINK HOLDINGS LIMITED

Solemnly affirmed at Verna Goa)

This 18th day of March, 2024)


Karkala Guruprasad Prabhu
 Authorised Signatory



Place:

For Rajesh Shah & Co.,

Rajesh Shah

Advocates for Applicant

Before Me



personally Affirmed before me by
Mr. Karkala G. Prabhu.

Who is identified by

To whom I personally know

Reg. No. 333/2024

Date: - 18/05/24 -

Gialu

JAYANT S. PRABHU SHANBHAG
NOTARY, MARGAO
SALCETE TALUKA
STATE OF GOA (INDIA)

BENCH, AT MUMBAI

COMPANY SCHEME APPLICATION NO. ___ OF 2024.



In the matter of the Companies Act, 2013 (18 of 2013)

AND

In the matter of Sections 230 to 232 along with other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation between SYNEGRA EMS LIMITED ("SEL" or "the Transferor Company") and SMARTLINK HOLDINGS LIMITED ("SHL" or "the Transferee Company") and their respective shareholders.

SYNEGRA EMS LIMITED ("SEL"), a public)
limited company incorporated under the)
Companies Act, 2013 having its registered office)
at Plot No. L-5A, Verna Industrial Estate, Verna,)
South Goa, Salcete, Goa, India - 403722.)

) ...Applicant Company No.1

SMARTLINK HOLDINGS LIMITED ("SHL"), a)
public limited company, which is listed on)
recognized stock exchanges, incorporated under)
the Companies Act, 1956 having its registered)
office at L-7, Verna Industrial Estate, Verna,)
Salcete, Goa, India - 403722)

) ...Applicant Company No.2

[Signature]



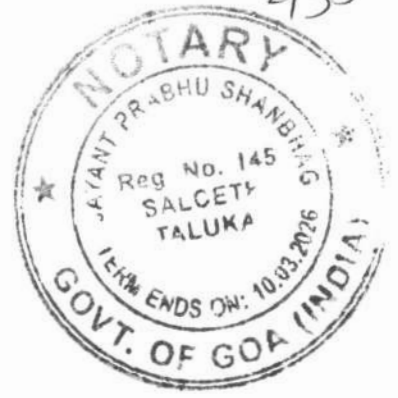
Authorised Signatory for SEL

[Signature]



Authorised Signatory for SHL

To,
The Registrar
NCLT (Mumbai Bench)
Mumbai.



Sir,

We, SYNEGRA EMS LIMITED, the Applicant Company No.1 and SMARTLINK HOLDINGS LIMITED, the Applicant Company No.2 above named, do hereby appoint M/S. RAJESH SHAH & CO., Advocates, National Company Law Tribunal to act, appear and plead on our behalf.

In WITNESS WHEREOF WE have set and subscribed our hand to this writing on this __ day of April, 2024.

WITNESS:

SYNEGRA EMS LIMITED



Mr. Karkala Guruprasad Prabhu

Authorised Signatory

Applicant Company No.1

SMARTLINK HOLDINGS LIMITED



Mr. Karkala Guruprasad Prabhu

Authorised Signatory

Applicant Company No.2



Authorised Signatory for SEL



Authorised Signatory for SHL



FOR RAJESH SHAH & CO.

Rajesh Shah
Advocates for the Applicant.

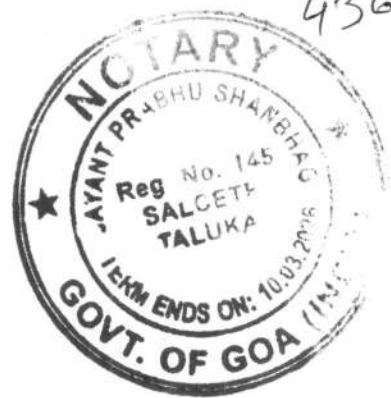
16, Oriental Building,

30, Nagindas Master Road,

Flora Fountain,

Mumbai – 400 001

MAH/983/1978



[Signature]



Authorised Signatory for SEL

[Signature]



Authorised Signatory for SHL

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

BENCH, AT MUMBAI

COMPANY SCHEME APPLICATION NO. OF 2024.

In the matter of the Companies Act, 2013 (18 of 2013);

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013
along with other relevant provisions of the Companies Act, 2013
and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Amalgamation between SYNEGRA
EMS LIMITED ("SEL" or "the Transferor Company"), and
SMARTLINK HOLDINGS LIMITED ("SHL" or "the Transferee
Company"), and their respective shareholders.

SYNEGRA EMS LIMITED,

... Applicant Company No.1.

SMARTLINK HOLDINGS LIMITED,

... Applicant Company No.2.

VAKALATNAMA

Dated this __ day of April, 2024.

M/S RAJESH SHAH & CO.

Advocates for the Applicant

16, Oriental Building, 30, Nagindas Master Road,

Flora Fountain, Fort, Mumbai – 400 001.



Authorised Signatory for SEL



Authorised Signatory for SHL